



Announcement Summary

Name of entity

INVESTSMART GROUP LIMITED

Announcement type

New announcement

Date of this announcement

27/5/2022

ASX Security code and description of the class of +securities the subject of the buy-back

INV : ORDINARY FULLY PAID

The type of buy-back is:

☒ Employee share scheme buy-back

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

INVESTSMART GROUP LIMITED

We (the entity named above) provide the following information about our buy-back.

1.2 Registration number type

ABN

Registration number

62111772359

1.3 ASX issuer code

INV

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

27/5/2022

1.6 ASX Security code and description of the class of +securities the subject of the buy-back

INV : ORDINARY FULLY PAID



Part 2 - Type of buy-back

2.1 The type of buy-back is:

☒ Employee share scheme buy-back



Part 3 - Buy-back details

Part 3A - Details of +securities, price and reason

3A.1 Total number of +securities on issue in the class of +securities to be bought back

139,247,535

3A.2 Total number of +securities proposed to be bought back

103,334

3A.9 Are the +securities being bought back for a cash consideration?

☒ Yes

3A.9a Is the price to be paid for +securities bought back known?

☒ Yes

3A.9a.1 In what currency will the buy-back consideration be paid? **3A.9a.2 Buy-back price per +security**

AUD - Australian Dollar

0.30000000

Part 3B - Buy-back restrictions and conditions

3B.1 Does the buy-back require security holder approval?

☒ No

3B.3 Are there any other conditions that need to be satisfied before the buy-back offer becomes unconditional?

☒ No



Part 3C - Key dates

Employee Share Scheme, Selective and Other Buy-Backs

3C.1 Anticipated date buy-back will occur

14/6/2022

Part 3D - Other Information

3D.1 Any other information the entity wishes to notify to ASX about the buy-back

Shares were issued to employees under the Employee and Director Share Plan approved by shareholders on 1 November 2020 (EDSP). Non-recourse loans were provided to employees for the sole purpose of allowing them to acquire shares. The employees have surrendered their shares in the EDSP in full satisfaction of the loans provided to them. The shares to be bought back relate to a total loan value of \$31,000.20. Those shares will be bought-back and cancelled.