



## Announcement Summary

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**Name of entity**

INVESTSMART GROUP LIMITED

**Announcement type**

New announcement

**Date of this announcement**

8/12/2021

**ASX Security code and description of the class of +securities the subject of the buy-back**

INV : ORDINARY FULLY PAID

**The type of buy-back is:**

☒ Employee share scheme buy-back

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

INVESTSMART GROUP LIMITED

We (the entity named above) provide the following information about our buy-back.

### 1.2 Registration number type

ABN

### Registration number

62111772359

### 1.3 ASX issuer code

INV

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

8/12/2021

### 1.6 ASX Security code and description of the class of +securities the subject of the buy-back

INV : ORDINARY FULLY PAID



## Part 2 - Type of buy-back

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### 2.1 The type of buy-back is:

☒ Employee share scheme buy-back



### Part 3 - Buy-back details

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#### Part 3A - Details of +securities, price and reason

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**3A.1 Total number of +securities on issue in the class of +securities to be bought back**

139,287,535

**3A.2 Total number of +securities proposed to be bought back**

40,000

**3A.9 Are the +securities being bought back for a cash consideration?**

☒ Yes

**3A.9a Is the price to be paid for +securities bought back known?**

☒ Yes

**3A.9a.1 In what currency will the buy-back consideration be paid?**      **3A.9a.2 Buy-back price per +security**

AUD - Australian Dollar

0.20000000

#### Part 3B - Buy-back restrictions and conditions

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**3B.1 Does the buy-back require security holder approval?**

☒ No

**3B.3 Are there any other conditions that need to be satisfied before the buy-back offer becomes unconditional?**

☒ No



## Part 3C - Key dates

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### Employee Share Scheme, Selective and Other Buy-Backs

#### 3C.1 Anticipated date buy-back will occur

29/12/2021

## Part 3D - Other Information

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#### 3D.1 Any other information the entity wishes to notify to ASX about the buy-back

Shares were issued to employees under the Employee and Director Share Plan approved by shareholders on 11 November 2020 (EDSP). Non-recourse loans were provided to employees for the sole purpose of allowing them to acquire shares. The employees have surrendered their shares in the EDSP in full satisfaction of the loans provided to them. Those shares will be bought-back and cancelled. Price is \$8,000 being full satisfaction of non-recourse loan owed to the Company under the EDSP.