

19 March 2021

Attention: Company Announcements
ASX Limited

By e-lodgement

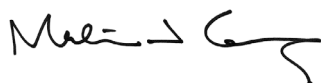
**APPENDIX 3F (FINAL SHARE BUY-BACK NOTICE) AND
ASIC FORM 484 (CANCELLATION OF SHARES)**

**BUY-BACK & CANCELLATION OF SHARES ISSUED UNDER EMPLOYEE AND DIRECTOR SHARE
OWNERSHIP PLAN (EDSP)**

InvestSMART Group Ltd (**InvestSMART** or the **Company**), a listed leading Australian digital wealth advisor to retail investors seeking a low cost investment model, advises that it has cancelled 72,000 fully paid ordinary shares in the Company under the EDSP share buy back that was announced to the market under its Appendix 3C dated 3 March 2021 (**Employee Share Scheme Buy Back**).

In accordance with ASX Listing Rule 3.8A, attached is ASX Appendix 3F (Final share buy-back notice) and a copy of the notice of cancellation of shares lodged with the Australian Securities & Investments Commission (Form 484 – Change to Company Details), with respect to the cancellation of said shares.

For further information or comment, please contact Mr Paul Clitheroe (Chairman) or Mr Ron Hodge (Managing Director and CEO) at InvestSMART Group on (02) 8305 6000.



Martin Conley
Company Secretary

About InvestSMART Group Limited (ASX: INV)

An ASX listed leading Australian wealth platform focused on digital advice, helping clients achieve their financial goals through the use of exchange traded funds (ETF), under a low cost investment model. Today, we touch over 690,000 Australians who are building investing knowledge by consuming our content, using our tools and investing through our products. **We seek to be Australia's #1 wealth platform to do-it-yourself investors.**

InvestSMART has growing funds under management (FUM) of \$246m (end 2020) and offers membership based investment content driven publications to fee paying subscribers (Intelligent Investor and The Eureka Report).

InvestSMART is Chaired by Paul Clitheroe, one of Australia's pioneering fee-for-service financial planners and most respected and trusted media commentators.

Products & services. InvestSMART Group runs Professionally Managed Accounts (PMA)* with capped fees (up to \$451) and under its Intelligent Investor brand, three active ASX listed ETFs.**

PMA Accounts focus on investing into a large universe of preferred ETFs selected to provide a unique balance between performance returns, cost efficiency and risk diversification. Our proprietary investment research methodology screens a large universe of Australian and overseas ETFs, selecting only those which deliver leading returns relative to performance benchmarks and which have low management fees. Investors can create customised and diversified investment portfolios (based on ETFs) to suit their individual needs. Our investment portfolios differ in the levels of risk and return, and each offers a different investment emphasis.***

The Intelligent Investor and Eureka Report membership based content publications and tools were developed to assist investors. **Intelligent Investor** is a provider of research based views on companies and investment themes. This research also forms the basis for stock selection in Intelligent Investor's ASX listed active ETFs. **The Eureka Report** is founded by Alan Kohler and today remains its Editor-in-Chief, one of Australia's most experienced business commentators. Eureka Report provides commentary and insights on investment strategy (including SMSF), markets and companies (including CEO interviews).

Technology. InvestSMART deploys and develops proprietary digital solutions to efficiently and effectively run its business to deliver exceptional customer experience – quality advice, research and easy-to-use tools for its clients. Investment tools developed by InvestSMART provide foundational knowledge for investors, such as through our short course 'Bootcamp', and free tools to monitor and assess investment performance via our 'Portfolio Manager'.

Overview of InvestSMART's Investment Products

| Name | Type | Description |
|--|---|--|
| Professionally Managed Accounts with 'capped fees'*/** | Professionally managed risk adjusted portfolios | Investments into preferred ETFs (ASX listed) |
| <ul style="list-style-type: none"> InvestSMART Conservative Portfolio (diversified across asset classes) InvestSMART Balanced Portfolio (diversified across asset classes) InvestSMART Growth Portfolio (diversified across asset classes) InvestSMART High Growth Portfolio (diversified across asset classes) InvestSMART Australian Equities Portfolio (single asset class) InvestSMART International Equities Portfolio (single asset class) InvestSMART Property & Infrastructure Portfolio (single asset class) InvestSMART Interest Income Portfolio (single asset class) InvestSMART Hybrid Income Portfolio (single asset class) | | |
| Active investment ETFs*** | ASX listed active ETFs run by InvestSMART Group | Active ETF directly invests into ASX listed equities |
| <ul style="list-style-type: none"> Intelligent Investor Australian Equity Income Fund – ASX: INIF Focused on cash rich businesses with ability to pay growing dividends. (launched June 2018) Intelligent Investor Ethical Share Fund – ASX: INES Focused on ethically and socially responsible undervalued stocks. (launched June 2019) Intelligent Investor Australian Equity Growth Fund – ASX: IIGF Focused on capital growth by investing in undervalued Australian equities. (launched October 2020) | | |

* **Professionally Managed Account (PMA):** the investor holds legal and beneficial ownership and the underlying securities are registered under their name, within the investment portfolio.

** 'Active' ETFs can be directly purchased on market (are ASX listed) and can also be accessed via InvestSMART's PMAs.

*** Asset classes: bonds, cash, Australian and international equities and property (all within exchange listed ETF structures).

Appendix 3F

Final share buy-back notice (except minimum holding buy-back)

Introduced 1/9/99. Origin: Appendices 7D and 7E. Amended 30/9/2001, 11/01/10

Information and documents given to ASX become ASX's property and may be made public.

| | |
|-------------------------------------|----------------|
| Name of entity | ABN/ARSN |
| InvestSMART Group Limited (Company) | 62 111 772 359 |

We (the entity) give ASX the following information.

Description of buy-back

| | | |
|---|------------------|--------------------------------|
| 1 | Type of buy-back | Employee Share Scheme Buy Back |
|---|------------------|--------------------------------|

Details of all shares/units bought back

| | | |
|---|--|---|
| 2 | Number of shares/units bought back | 72,000 |
| 3 | Total consideration paid or payable for the shares/units | Full satisfaction of non-recourse loans of \$15,600 owed to the Company under the EDSP. |
| 4 | If buy-back is an on-market buy-back - highest and lowest price paid | highest price: date: lowest price: date: |

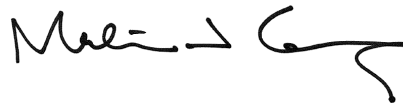
+ See chapter 19 for defined terms.

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.



Sign here: Date: 19 March 2021
Company secretary

Print name: MARTIN CONLEY

== == == == ==

Change to company details

Company details

Company name

INVESTSMART GROUP LIMITED

Australian Company Number (ACN)

111 772 359

Lodgement details

Who should ASIC contact if there is a query about this form?

Name

Martin James CONLEY

Signature

This form must be signed by a current officeholder of the company.

I certify that the information in this form is true and complete

Name

Martin James CONLEY

Capacity

Secretary

Signature

Date signed

19-03-2021

C1 Cancellation of shares

Reason for cancellation

Shares cancellation details

Reason for cancellation

ss.257H(3) Share buyback - Other buy-back type. A form 280 or 281 must be lodged at least 14 days, and no more than 1 year before the share buy-back can take place

The cancelled shares are listed below:

| Share class code | Number of shares cancelled | Amount paid (cash or otherwise) | |
|------------------|----------------------------|---------------------------------|--|
| ORD | 72000 | 15600 | |

Earliest Date of
cancellation

19-03-2021

C3 Change to share structure

The updated details for this changed share class are shown in the table below.

| Share class code | Full title if not standard | Total number of shares | Total amount paid on these shares | Total amount unpaid on these shares |
|------------------|----------------------------|------------------------|-----------------------------------|-------------------------------------|
| ORD | ORDINARY SHARES | 138467535 | 65402104.35 | 0.00 |

Earliest date of
change

19-03-2021