

## Appendix 3E

### Daily share buy-back notice (*except* minimum holding buy-back and selective buy-back)

*Information and documents given to ASX become ASX's property and may be made public.*

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

|                                 |                |
|---------------------------------|----------------|
| Name of entity                  | ABN/ARSN       |
| InvestSMART Group Limited (INV) | 62 111 772 359 |

We (the entity) give ASX the following information.

#### Information about buy-back

|   |                                   |              |
|---|-----------------------------------|--------------|
| 1 | Type of buy-back                  | On Market    |
| 2 | Date Appendix 3C was given to ASX | 25 June 2020 |

#### Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day

|   | Before previous day  | Previous day |
|---|--|--------------|
| 3 | Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received | 150,000      |
| 4 | Total consideration paid or payable for the shares/units   | \$10,800     |

## Appendix 3E

### Daily share buy-back notice

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|   |                                      | Before previous day   | Previous day   |
|---|--------------------------------------|---|--|
| 5 | If buy-back is an on-market buy-back | highest price paid:<br>date:<br>0.0720<br><br>lowest price paid:<br>date:<br>0.0720 | highest price paid:<br>0.0720<br><br>lowest price paid:<br>0.0720<br><br>highest price allowed<br>under rule 7.33:<br>0.0760 |

### Participation by directors

6 Deleted 30/9/2001.

N/A

### How many shares/units may still be bought back?

7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back

6,300,000

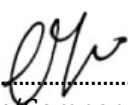
### Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

*or, for trusts only:*

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:

  
.....  
(Director/Company secretary)

Date: .7 October 2020.

Print name:

CATHERINE TEO

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+ See chapter 19 for defined terms.