

1 August 2018

The Manager
Australian Securities Exchange

**FURTHER CORRECTION TO APPENDIX 3Y DATED 28 FEBRUARY 2018 AND
CORRECTED 31 JULY 2018**

Consequent on today's announcement of an acquisition of shares prior to the above referred acquisition and disposal, InvestSMART Group Limited advises the following further and final correction to the number of issued shares held before and held after the purchase and sale by Mr Ron Hodge and associates on 28 February 2018.

The number of issued shares held prior to change stated in Part 1 of the ASX Appendix 3Y announced on 28 February 2018 was incorrectly stated as 4,876,441.

The correct number of issued shares held prior to change stated in Part 1 of the ASX Appendix 3Y announced on 28 February 2018 is 4,885,000.

.

The number of issued shares held after change stated in Part 1 of the ASX Appendix 3Y announced on 28 February 2018 was incorrectly stated as 4,876,441.

The correct number of issued shares held after change stated in Part 1 of the ASX Appendix 3Y announced on 28 February 2018 is 4,885,000.

Please refer to the attached amended ASX Appendix 3Y that reflects the above correction.



.....
Grant Winberg
Company Secretary

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	INVESTSMART GROUP LIMITED
ABN	62 111 772 359

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Ron Hodge
Date of last notice	31 July 2018

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct and Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	RN Hodge and RA Owles atf the Hodge Family Trust No 2; and Webabout Pty Ltd (RN Hodge sole shareholder and director).
Date of change	28 February 2018
No. of securities held prior to change	4,885,000
Class	Ordinary
Number acquired	228,334
Number disposed	228,334
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	\$68,500.20
No. of securities held after change	4,885,000

+ See chapter 19 for defined terms.

Appendix 3Y

Change of Director's Interest Notice

Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Off-market trade. RN Hodge transferred 228,334 Ordinary Shares to his controlled company, Webabout Pty Ltd.
---	---

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	Not applicable
Nature of interest	Not applicable
Name of registered holder (if issued securities)	Not applicable
Date of change	Not applicable
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	Not applicable
Interest acquired	Not applicable
Interest disposed	Not applicable
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	Not applicable
Interest after change	Not applicable

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺ closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	Not applicable
If prior written clearance was provided, on what date was this provided?	Not applicable

⁺ See chapter 19 for defined terms.