

28 September 2017

The Manager
Australian Securities Exchange

CORRECTION TO APPENDIX 3C DATED 29 AUGUST 2017

InvestSMART Group Limited refers to the ASX Appendix 3C announced to the ASX on 29 August 2017 and advises correction to the total number of issued shares and the number of shares to be bought back.

The number of issued shares stated at section 5 of the ASX Appendix 3C announced on 29 August 2017 was incorrectly stated as 133,140,358.

The correct number of issued shares at that date is 132,820,358.

The number of shares to be bought back at section 14 of the ASX Appendix 3C announced on 29 August 2017 was incorrectly stated as 820,000.

The correct number of shares to be bought back is 825,000.

Please refer to the attached amended ASX Appendix 3C that reflects the above correction.



Grant Winberg
Company Secretary

Appendix 3C

Announcement of buy-back (except minimum holding buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: Appendix 7B. Amended 13/3/2000, 30/9/2001, 11/01/10

Name of entity

INVESTSMART GROUP LIMITED

ABN/ARSN

62 111 772 359

We (the entity) give ASX the following information.

Information about buy-back

- | | | |
|---|--|--|
| 1 | Type of buy-back | Employee Share Scheme Buy-Back |
| 2 | +Class of shares/units which is the subject of the buy-back (eg, ordinary/preference) | Ordinary |
| 3 | Voting rights (eg, one for one) | One for one |
| 4 | Fully paid/partly paid (and if partly paid, details of how much has been paid and how much is outstanding) | Fully paid |
| 5 | Number of shares/units in the +class on issue | 132,820,358 as at 29 August 2017 |
| 6 | Whether shareholder/unitholder approval is required for buy-back | No |
| 7 | Reason for buy-back | Shares were issued to employees under the terms of the Employee Share Ownership Plan (ESOP) approved by shareholders on 29 November 2016. Non-recourse loans were provided to employees for the sole purpose of allowing them to acquire shares. Six employees have left the employment and they have surrendered their shares in the ESOP in full satisfaction of the loans provided to them. Those shares will be bought-back and cancelled. |
| 8 | Any other information material to a shareholder's/unitholder's decision whether to accept the offer (eg, details of any proposed takeover bid) | |

+ See chapter 19 for defined terms.

On-market buy-back

- 9 Name of broker who will act on the company's behalf

- 10 Deleted 30/9/2001.

- 11 If the company/trust intends to buy back a maximum number of shares - that number

Note: This requires a figure to be included, not a percentage.

- 12 If the company/trust intends to buy back shares/units within a period of time - that period of time; if the company/trust intends that the buy-back be of unlimited duration - that intention

- 13 If the company/trust intends to buy back shares/units if conditions are met - those conditions

Employee share scheme buy-back

- 14 Number of shares proposed to be bought back

825,000

- 15 Price to be offered for shares

Full satisfaction of non-recourse loans of \$255,750 in aggregate owed to the Company under the terms of the Employee Share Ownership Plan approved by shareholders on 29 November 2016

⁺ See chapter 19 for defined terms.

Selective buy-back

- 16 Name of person or description of class of person whose shares are proposed to be bought back
- 17 Number of shares proposed to be bought back
- 18 Price to be offered for shares

Equal access scheme

- 19 Percentage of shares proposed to be bought back
- 20 Total number of shares proposed to be bought back if all offers are accepted
- 21 Price to be offered for shares
- 22 ⁺Record date for participation in offer
Cross reference: Appendix 7A, clause 9.

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here: Date: 28 September 2017
(Company secretary)

Print name: GRANT WINBERG

⁺ See chapter 19 for defined terms.