

Appendix 3F

Final share buy-back notice (except minimum holding buy-back)

Introduced 1/9/99. Origin: Appendices 7D and 7E. Amended 30/9/2001, 11/01/10

Information and documents given to ASX become ASX's property and may be made public.

Name of entity

ABN/ARSN

INVESTSMART GROUP LIMITED

62 111 772 359

We (the entity) give ASX the following information.

Description of buy-back

1 Type of buy-back

EMPLOYEE SHARE SCHEME BUY-BACK

Details of all shares/units bought back

2 Number of shares/units bought back

385,000

3 Total consideration paid or payable for the shares/units

FULL SATISFACTION OF NON-RECOURSE LOANS OF \$117,800 OWED BY EMPLOYEES TO THE COMPANY OWED TO THE COMPANY UNDER THE TERMS OF THE EMPLOYEE SHARE OWNERSHIP PLAN APPROVED BY SHAREHOLDERS ON 29 NOVEMBER 2016.

4 If buy-back is an on-market buy-back - highest and lowest price paid

highest price:
date:

lowest price:
date:

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:



Company secretary

Date: 29 June 2017

Print name:

Peter Friend