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Tuesday, 13 April 2004

Australian Stock Exchange Limited Company Announcement Office 20 Bridge Street Sydney NSW

## **Rights Offer update**

As previously announced, InvestorInfo Limited (**INV**) received an interim stop order in relation to its rights offer prospectus dated 13 February 2004 (**Prospectus**) on 19 March 2004.

INV has been in discussions with ASIC regarding its issues with the Prospectus and intends to issue a supplementary prospectus to address them. INV expects to be in a position to issue this supplementary prospectus later this week.

As this initial stop order was due to expire on Friday 9 April 2004, INV has consented to the issue of a further interim order which has since been issued. The order is on the same terms as that previously issued by ASIC. This order will be lifted when the ASIC issues with the Prospectus are addressed.

Until ASIC's concerns have been addressed INV will hold all application money received from applicants applying for shares under the Prospectus in trust for applicants. No shares will be issued until the interim stop order is lifted. In these circumstances, INV recommends that shareholders who wish to subscribe for shares under the Rights Offer refrain from sending their application and cheques to the company until the status of the rights offer is resolved with ASIC.

The board of INV has also resolved to extend the closing date of the rights offer to 17 May 2004. This will allow investors a full month after the issue of the supplementary prospectus to assess their participation in the offer.

Regards

Aliceson Tucker Company Secretary





