

ASX Circular

Date: 7 June 2007

Key topics

1. Transfield Services Infrastructure Fund
2. ASX code: TSI
3. Quotation will commence on a deferred settlement basis on Tuesday, 12 June 2007 at 12.00 pm AEST

Reading List

Corporate Advisory
DTR Operators
Office Managers
Operations Managers (back office)
Technical Users
ACH Participants
Market Participants

Contact

Eve Roberts

Telephone

(02) 9227 0892

ASX Limited
ABN 98 008 624 691
Exchange Centre
20 Bridge Street
Sydney NSW 2000
PO Box H224
Australia Square NSW 1215

Internet: <http://www.asx.com.au>

No responsibility is accepted for any inaccuracies contained in the matter published.

TRANSFIELD SERVICES INFRASTRUCTURE FUND – COMMENCEMENT OF OFFICIAL QUOTATION

Transfield Services Infrastructure Limited ("TSIL"), TSI International Limited ("TSIL"), and Infrastructure Fund Management Limited, as responsible entity of Transfield Services Infrastructure Trust ("TSIT"), collectively Transfield Services Infrastructure Fund (the "Group") are expected to be admitted to the Official List of ASX Limited ("ASX") on Friday, 8 June 2007. One share in each of TSIL and TSIL will be stapled to one unit in TSIT ("Stapled Securities").

Official quotation of the Group's fully paid Stapled Securities is expected to commence on Tuesday, 12 June 2007 at 12.00 pm AEST on a deferred settlement basis.

<u>Quoted Securities:</u>	266,725,000 fully paid Stapled Securities
<u>Issue Price:</u>	\$2.10 per Stapled Security
<u>ASX Code:</u>	TSI
<u>Time & Date:</u>	12.00pm AEST, Tuesday 12 June 2007
<u>ITS Abbreviation:</u>	TFIELD INF
<u>ISIN:</u>	AU000000TSI8
<u>Home Branch:</u>	Sydney
<u>Industry Classification:</u>	5510 Utilities
<u>Registered Office:</u>	Level 10 111 Pacific Highway North Sydney NSW 2060 Tel: (02) 9464 1000 Fax: (02) 9464 1111

<u>Place of Incorporation/Registration:</u>	TSIL: New South Wales, TSIL: Victoria, TSIT: Victoria
<u>Company Secretaries:</u>	Fred Bidwell and Marianne Suchanek
<u>Share Registry:</u>	Computershare Investor Services Pty Ltd Level 3 60 Carrington Street Sydney NSW 2000
<u>Balance Date:</u>	30 June
<u>CHESS:</u>	Participating. The Group will also operate an issuer sponsored sub-registry.

Joint Lead Managers: UBS AG, Australia Branch
ABN AMRO Rothschild

ASX restricted securities: Nil

Activities: The Group owns or has a significant interest in power stations in Kemerton and Kwinana in Western Australia, Townsville and Collinsville in Queensland and the Loy Yang A power station in Victoria. It owns or has a significant interest in water filtration plants in Appin in New South Wales and Melbourne in Victoria.

Distribution Policy: The Group currently intends that distributions will be paid on a half yearly basis (for six monthly periods to 30 June and 31 December). Refer to page 61 of the Group's Prospectus for more information.

Securities not quoted: Nil

The timetable for deferred settlement trading is as follows.

Allotment date	12 June 2007
Commencement of trading on a deferred settlement basis	12 June 2007
Expected despatch of securityholder statements	13 June 2007
Commencement of trading on a normal T+3 basis	14 June 2007
First settlement date	19 June 2007

For further information please refer to the Group's Prospectus dated 4 May 2007.