



MARKET RELEASE

31 July 2006

Sydney Roads Group

ADMISSION TO OFFICIAL LIST

Sydney Roads Limited (the “Company”) and Sydney Roads Trust (the “Trust”), together known as Sydney Roads Group (the “Group”), were each admitted to the Official List of Australian Stock Exchange Limited today, Monday 31 July 2006.

Official Quotation of 933,862,116 stapled securities will commence trading on a conditional and deferred settlement basis at 12:00 pm AEST today, Monday 31 July 2006.

The Final Price under the Retail Offer, the Broker Firm Offer and the Institutional Offer is \$1.15 per stapled security.

Security Code: SRG

Stephen Small
Adviser, Issuers (Sydney)