



## Announcement Summary

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**Entity name**

STRATEGIC MINERALS CORPORATION NL

**Announcement Type**

New announcement

**Date of this announcement**

Friday April 3, 2020

**The Proposed issue is:**

☒ A standard pro rata issue (including non-renounceable or renounceable)

**Total number of +securities proposed to be issued for a standard pro rata issue (including non-renounceable or renounceable)**

ASX +Security Code	+Security Description	Maximum Number of +securities to be issued
SMC	ORDINARY FULLY PAID	11,452,272

**Ex date**

Wednesday April 8, 2020

**+Record date**

Thursday April 9, 2020

**Offer closing date**

Monday April 27, 2020

**Issue date**

Monday May 4, 2020

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of +Entity

STRATEGIC MINERALS CORPORATION NL

We (the entity named above) give ASX the following information about a proposed issue of +securities and, if ASX agrees to +quote any of the +securities (including any rights) on a +deferred settlement basis, we agree to the matters set out in Appendix 3B of the ASX Listing Rules.

### 1.2 Registered Number Type

ACN

### Registration Number

008901380

### 1.3 ASX issuer code

SMC

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

Friday April 3, 2020

### 1.6 The Proposed issue is:

☒ A standard +pro rata issue (non-renounceable or renounceable)

### 1.6a The proposed standard +pro rata issue is:

☒ + Renounceable



## Part 3 - Details of proposed entitlement offer issue

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### Part 3A - Conditions

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#### 3A.1 - Are any of the following approvals required for the entitlement offer to be unconditional?

- +Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity

☒ No

### Part 3B - Offer details

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**Class or classes of +securities that will participate in the proposed issue and class or classes of +securities proposed to be issued**

#### ASX +Security Code and Description

SMC : ORDINARY FULLY PAID

**Is the proposed security a 'New class' (+securities in a class that is not yet quoted or recorded by ASX) or an 'Existing class' (additional securities in a class that is already quoted or recorded by ASX)?**

☒ Existing class

**Will the proposed issue of this +security include an offer of attaching +securities?**

☒ No

**If the entity has quoted company options, do the terms entitle option holders to participate on exercise?**

☒ No

### Details of +securities proposed to be issued

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#### ASX +Security Code and Description

SMC : ORDINARY FULLY PAID

**ISIN Code (if Issuer is a foreign company and +securities are non CDIs)**

**ISIN Code for the tradable rights created under a renounceable right issue (if Issuer is foreign company and +securities are non CDIs)**

**Offer ratio (ratio to existing holdings at which the proposed +securities will be issued)**

**The quantity of additional +securities to be issued**

2

**For a given quantity of +securities held**

15



**What will be done with fractional entitlements?**

Fractions rounded up to the next whole number

**Maximum Number of +securities proposed to be issued**

11,452,272

**Purpose of the issue**

To raise funds for Studies, Exploration, Administration, Statutory Fees and Working Capital

**Offer price details for retail security holders**

**Issue Currency**

AUD - Australian Dollar

**Offer Price per +security**

AUD 0.36000

**Estimated or Actual?**

☒ Actual

**Oversubscription & Scale back details**

**Are +security holders allowed to oversubscribe?**

☒ No

**May a scale back be applied to this event?**

☒ No

**Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class?**

☒ Yes

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Part 3C - Timetable

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**3C.1 +Record date**

Thursday April 9, 2020

**3C.2 Ex date**

Wednesday April 8, 2020

**3C.3 Date rights trading commences**

Wednesday April 8, 2020

**3C.4 Record date**

Thursday April 9, 2020

**3C.5 Date on which offer documents will be sent to +security holders entitled to participate in the +pro rata issue**

Thursday April 16, 2020



**3C.6 Offer closing date**

Monday April 27, 2020

**3C.7 Last day to extend the offer closing date**

Wednesday April 22, 2020

**3C.8 Date rights trading ends**

Monday April 20, 2020

**3C.9 Trading in new +securities commences on a deferred settlement basis**

Tuesday April 21, 2020

**3C.10 Last day for entity to announce the results of the offer to ASX, including the number and percentage of +securities taken up by existing +security holders and any shortfall taken up by underwriters or other investors**

Thursday April 30, 2020

**3C.11 Issue date**

Monday May 4, 2020

**3C.12 Date trading starts on a normal T+2 basis**

Tuesday May 5, 2020

**3C.13 First settlement date of trades conducted on a +deferred settlement basis and on a normal T+2 basis**

Thursday May 7, 2020

Part 3E - Fees and expenses

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**3E.1 Will there be a lead manager or broker to the proposed offer?**

☒ No

**3E.2 Is the proposed offer to be underwritten?**

☒ No

**3E.3 Will brokers who lodge acceptances or renunciations on behalf of eligible +security holders be paid a handling fee or commission?**

☒ Yes

**3E.3a Will the handling fee or commission be Dollar based or Percentage based?**

☒ Percentage based (%)

**3E.3b Amount of any handling fee or commission payable to brokers who lodge acceptances or renunciations on behalf of eligible security holders**

1.500000 %



**3E.3c Please provide any other relevant information about the handling fee or commission method**

**3E.4 Details of any other material fees or costs to be incurred by the entity in connection with the proposed offer**

Part 3F - Further Information

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**3F.1 The purposes for which the entity intends to use the cash raised by the proposed issue**

Studies, Exploration, Admin and working capital, statutory fees in relation to tenements and expenses of the offer

**3F.2 Will holdings on different registers or subregisters be aggregated for the purposes of determining entitlements to the issue?**

☒ No

**3F.3 Will the entity be changing its dividend/distribution policy if the proposed issue is successful?**

☒ No

**3F.4 Countries in which the entity has security holders who will not be eligible to participate in the proposed issue**

Only Australia and those shareholders in new Zealand to whom the offer is being made in reliance on Financial Markets Conduct (incidental offers) exemption Notice 2016 - No other countries may participate

**3F.5 Will the offer be made to eligible beneficiaries on whose behalf eligible nominees or custodians hold existing +securities**

☒ No

**3F.6 URL on the entity's website where investors can download information about the proposed issue**

[www.stratmin.com.au](http://www.stratmin.com.au)

**3F.7 Any other information the entity wishes to provide about the proposed issue**