



Part 1 - Entity and announcement details

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**1.1 Name of +Entity**

ALACER GOLD CORP.

**1.2 Registered Number Type**

ARBN

**Registration Number**

147848762

**1.3 ASX issuer code**

AQG

**1.4 The announcement is**

☒ New announcement

**1.5 Date of this announcement**

Wednesday February 5, 2020



## Part 2 - Details of CDIs and other securities on issue

**2.1 Statement for month and year**

January-2020

**2.2a Number and class of all ASX-quoted CDIs on issue****ASX +Security Code and Description**

AQG : CHESS DEPOSITARY INTERESTS 1:1

**CDI Ratio**

1:1

<b>Total number of CDIs quoted on ASX at end of statement month (A)</b>	<b>Total number of CDIs quoted on ASX at end of previous month (B)</b>	<b>Net Difference (A-B)</b>
64,327,341	64,902,503	-575,162

**Reason for change:****Net transfers of securities between CDIs and**

Common share

**as quoted / held on**

TSX (Toronto Stock Exchange)

If the total number of CDIs quoted on ASX at the end of the statement month (A), is greater than the total number of CDIs for which the entity has previously paid an initial listing fee or an additional listing fee under Table 1A and 1C of Guidance Note 15A (C), the entity hereby applies for quotation of the difference (A - C) and agrees to the matters set out in Appendix 2A of the ASX Listing Rules.

**2.2b Number and class of all issued securities not represented by CDIs quoted on ASX****ASX +Security Code and Description**

AQGAM : RESTRICTED STOCK UNITS

<b>Total number of securities at end of statement month (A)</b>	<b>Total number of securities at end of previous month (B)</b>	<b>Net Difference (A-B)</b>
3,695,995	3,434,201	261,794

**Reason for change:**

Vestings and grants of restricted stock units

**ASX +Security Code and Description**

AQGAI : COMMON SHARES

<b>Total number of securities at end of statement month (A)</b>	<b>Total number of securities at end of previous month (B)</b>	<b>Net Difference (A-B)</b>
230,459,964	229,780,587	679,377

**Reason for change:**

Movement of shares between CDIs and common shares, and issuance of common shares in connection with vestings of restricted stock units

