



22 January 2020

The Manager, Announcements  
Company Announcements Office  
ASX Limited  
PO Box H224 Australia Square  
SYDNEY NSW 2000

Dear Sir/Madam

**RESULTS OF RESOLUTIONS PUT TO THE GENERAL MEETING OF  
SHAREHOLDERS OF THE COMPANY ON 22 JANUARY 2020.**

The Directors of Peninsula Mines Limited advise that all Resolutions put to the vote at the Annual General Meeting were passed on a show of hands.

Valid proxies representing 501,415,570 (42.9%) of issued shares were received.

In accordance with Section 251AA of the Corporations Act 2001 the following disclosure is made in respect of the resolution as to the number of proxy votes exercisable by all proxies validly appointed and the number of proxy votes specified to be voted for or against the resolution, or to abstain from voting or to be voted at the proxy's discretion:

|                     | <b>For</b>         | <b>Against</b> | <b>Abstain</b>     | <b>Discretionary</b> |
|---------------------|--------------------|----------------|--------------------|----------------------|
| <b>Resolution 1</b> | <b>462,665,570</b> | <b>0</b>       | <b>0</b>           | <b>38,750,000</b>    |
| <b>Resolution 2</b> | <b>348,620,270</b> | <b>0</b>       | <b>140,695,300</b> | <b>12,100,000</b>    |
| <b>Resolution 3</b> | <b>224,495,270</b> | <b>0</b>       | <b>250,170,300</b> | <b>26,750,000</b>    |
| <b>Resolution 4</b> | <b>462,665,570</b> | <b>0</b>       | <b>0</b>           | <b>38,750,000</b>    |
| <b>Resolution 5</b> | <b>462,665,570</b> | <b>0</b>       | <b>0</b>           | <b>38,750,000</b>    |
| <b>Resolution 6</b> | <b>405,040,570</b> | <b>0</b>       | <b>57,625,000</b>  | <b>38,750,000</b>    |
| <b>Resolution 7</b> | <b>462,665,570</b> | <b>0</b>       | <b>0</b>           | <b>38,750,000</b>    |

Yours faithfully

A handwritten signature in black ink, appearing to read "B. N. Waddell", written in a cursive style.

**Bruce Waddell**  
**Company Secretary**