

Market Announcement

5 December 2019

Macarthur Minerals Limited (ASX: MIO) – Admission and Commencement of Official Quotation

Description

Macarthur Minerals Limited ('MIO') was admitted to the Official List of ASX Limited ('ASX') on, Wednesday, 4 December 2019.

Official quotation of MIO's ordinary fully paid shares will commence at 10:30 AM AEDT on Friday, 6 December 2019.

MIO raised \$5,008,238 pursuant to the offer under its replacement prospectus dated 30 October 2019 ('Replacement Prospectus') by the issue of 20,032,952 shares at an issue price of \$0.25 per share.

Quotation information

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| Quoted Securities: | 100,541,361 fully paid ordinary shares |
| ASX Code: | MIO |
| Time: | 10:30 AM AEDT |
| Date: | Friday, 6 December 2019 |
| ASX Trade Abbreviation: | MACARTHURM |
| ISIN: | AU0000062440 |
| Home Branch: | Perth |
| Industry Classification: | PENDING |
| Registered Office: | Macarthur Minerals Limited Address: Suite G03, 555 Coronation Drive, TOOWONG QLD 4066 Phone: (07) 3221 1796 Email: communications@macarthurminerals.com |
| Company Secretary: | Andrew Peter Bruton |
| Share Registry: | Computershare Investor Services Pty Limited Address: Level 1, 200 Mary Street, Brisbane, QLD, 4000 Phone: (within Australia) 1300 552 270 or (international) +61 3 9415 4000 Email: https://www-au.computershare.com/Investor/Contact/Enquiry/ |
| Balance Date: | 31 March |
| CHESS: | Participating. CHESS and Issuer Sponsored. |
| Place of Incorporation: | Queensland, Australia |
| Dividend Policy: | See section 1.0 of the Replacement Prospectus |
| Activities: | An Australia-based minerals exploration company that is currently listed on the TSX-V. |

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|-------------------------------------|---|
| Lead Manager: | Shaw and Partners Limited |
| Underwriter: | N/A |
| ASX Restricted Securities: | N/A |
| Other Securities Not Quoted: | <p>1,176,471 restricted share units convertible at C\$0.80 expiring on 27 November 2020</p> <p>137,500 restricted share units convertible at C\$0.80 expiring on 19 February 2021</p> <p>3,500,000 restricted share units convertible at C\$0.32 expiring on 2 September 2022</p> <p>1,500,000 employee and consultant share options exercisable at C\$0.20 expiring on 24 February 2022</p> <p>555,000 employee and consultant share options exercisable at C\$0.20 expiring on 3 December 2021</p> <p>1,025,000 employee and consultant share options exercisable at C\$0.22 expiring on 19 February 2021</p> <p>300,000 employee and consultant share options exercisable at C\$0.21 expiring on 21 May 2020</p> <p>700,000 employee and consultant share options exercisable at C\$0.24 expiring on 21 May 2020</p> <p>500,000 employee and consultant share options exercisable at C\$0.20 expiring on 21 May 2020</p> <p>50,000 employee and consultant share options exercisable at C\$0.22 expiring on 10 January 2020</p> <p>100,000 employee and consultant share options exercisable at C\$0.20 expiring on 10 January 2020</p> <p>500,000 employee and consultant share options exercisable at A\$0.3125 expiring on 6 December 2022</p> <p>93 convertible notes expiring on 5 August 2022</p> <p>31 convertible notes expiring on 1 October 2022</p> <p>6 convertible notes expiring on 3 November 2022</p> <p>7,928,183 rights offering warrants exercisable at C\$0.80 expiring on 15 December 2020</p> <p>3,029,375 warrants exercisable at C\$0.40 expiring on 5 August 2022</p> <p>1,032,891 warrants exercisable as C\$0.40 expiring on 1 October 2022</p> <p>3,563,100 warrants exercisable as C\$0.40 expiring on 24 September 2021</p> <p>10,184,630 warrants exercisable as C\$0.40 expiring on 15 December 2021</p> |

What do I need to do and by when?

Please refer to MIO's Replacement Prospectus.

Need more information?

For further information, please call the Offer Information Line operated by Computershare (Melbourne) on 1300 850 505 (within Australia) or +61 3 9415 4000 (outside Australia).

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Sean Maloney

Adviser, Listings Compliance (Perth)