

ASX ANNOUNCEMENT

18 November 2019

## **Merger Agreement with Battery Mineral Resources Limited.**

Further to the announcement dated 12 July 2019 regarding a proposed merger of the Company's South Korean graphite tenements with those held by Battery Mineral Resources Limited, Peninsula Mines Ltd (**ASX:PSM**) wishes to inform the market that Battery Mineral Resources Limited ACN 621 991 116 (**BMR**) has appointed McGrathNicol as Administrators to BMR.

PSM will update the market once discussions have been held with the Administrators with respect to the proposed merger.

ENDS

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