

ASX Announcement

**Notice of Deed of Company Arrangement
Capital Mining Limited (Administrators Appointed)
A.C.N. 104 551 171
(ASX CODE: CMY)**

At the Second Meeting of Creditors held on 22 August 2018 the creditors of the Company resolved that Capital Mining Ltd (Administrators Appointed) execute a Deed of Company Arrangement ("DOCA").

Further announcements will be made to the ASX by the administrators in the future.

For further information please contact either Casey Byrne or Jack Li.

c/- BRI Ferrier
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Dated this 22nd day of August 2018

A handwritten signature in black ink, appearing to be 'AC', written over a horizontal line.

Andrew Cummins
Voluntary Administrator

Silvia | Krejci | Cummins | Karam | Ferrier (Chairman) | Green (Consultant)

BRI Ferrier (NSW) Pty Ltd Chartered Accountants ABN 97 128 947 848
Trading as BRI Ferrier ABN 59 212 882 443

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