



ACN: 127 411 796

RESULTS OF GENERAL MEETING

In accordance with Listing Rule 3.13.2, it is confirmed that the following resolutions were put to a General Meeting of Shareholders of Cobalt One Limited held at 10.30am WST on 9 June 2017 and were passed on a show of hands:

Resolution 1: Proposed Issue of Shares to 36569 Yukon Inc.

Resolution 2: Issue of Options to Paul Matysek

Resolution 3: Issue of Options to Jason Bontempo

Resolution 4: Issue of Options to Nicholas Rowley

Resolution 5: Issue of Facilitation Shares

Information required to be disclosed by the Company in accordance with Section 251AA of the Corporations Act 2001 is attached.

Michael Naylor

Company Secretary

RESULTS OF GENERAL MEETING
Friday, 9 June 2017

As required by section 251(2) of the Corporations Act 2001 (Commonwealth) the following statistics are provided in respect of each resolution on the General Meeting agenda:

	Manner in which the security holder directed the proxy vote (as at proxy close)				Manner in which the votes were cast in person or by proxy on a poll (where applicable)		
Resolution	Votes For	Votes Against	Votes Discretionary	Votes Abstain*	Votes For	Votes Against	Votes Abstain
Resolution 1 – Proposed Issue of Shares to 36569 Yukon Inc.	205,626,597	0	100,000	75,999	N/A	N/A	N/A
Resolution 2 – Issue of Options to Paul Matysek	205,476,597	150,000	100,000	75,999	N/A	N/A	N/A
Resolution 3 – Issue of Options to Jason Bontempo	200,476,597	150,000	100,000	75,999	N/A	N/A	N/A
Resolution 4 – Issue of Options to Nicholas Rowley	202,976,597	150,000	100,000	2,575,999	N/A	N/A	N/A
Resolution 5 – Issue of Facilitation Shares	205,526,597	150,000	100,000	75,999	N/A	N/A	N/A

* - Note that votes relating to a person who abstains on an item are not counted in determining whether or not the required majority of votes were cast for or against that item.