

16 March 2017

Partner: Simon Salter
simon.salter@klgates.com

T +61 8 9216 0930

BY ELECTRONIC LODGEMENT

Our ref: salters.7601101.00001

The Manager, Company Announcements Office
ASX Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Dear Sir / Madam

Amex Resources Limited (AXZ)

Off-market bid by Waratah International (Asia) Limited – Revised date

We act for Waratah International (Asia) Limited (**Waratah**).

We refer to Waratah's Bidder's Statement dated 16 March 2017 (**Bidder's Statement**) in relation to its off-market takeover bid for all the ordinary shares in Amex Resources Limited (ABN 55 089 826 237) lodged earlier today.

Section 6.9(g) of the Bidder's Statement (page 29) states that Waratah will give notice to Amex and the ASX on the status of the Conditions 7 days before the end of the Offer Period, being 19 April 2017. This date should be 18 April 2017, as will appear in the final Bidder's Statement.

Yours faithfully
K&L Gates



Simon Salter
Partner