ILUKA RESOURCES LIMITED (ASX:ILU)

AUSTRALIAN SECURITIES EXCHANGE NOTICE



28 March 2024

DIVIDEND REINVESTMENT PLAN SHARE ALLOCATION FOR THE 2023 FINAL DIVIDEND

On 25 March 2024, Iluka Resources Limited ("Iluka") announced that the allocation price for shares to be issued through the Dividend Reinvestment Plan ("DRP") for the 2023 Final Dividend is \$7.0309.

The allocation price for shares to be issued has been determined in accordance with the rules of the DRP. For the 2023 Final Dividend, the allocation price was calculated as the average of the daily volume-weighted average price of Iluka shares, on each of the 10 consecutive trading days during the period from 11 March 2024 to 22 March 2024 inclusive.

A total of 10.36 per cent of Iluka shareholders, representing 2.12 per cent of shares on issue, had a valid election to participate in the DRP.

A total of 51,728 shares were issued to DRP participants today, 28 March 2024.

Further details regarding the DRP can be found in the Update - Dividend/Distribution announcement, released on 25 March 2024 to the Australian Securities Exchange.

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Nigel Tinley Joint Company Secretary

This document was approved and authorised for release to the market by Iluka's Managing Director.

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