



## Announcement Summary

**Entity name**

LANTHANEIN RESOURCES LTD

**Date of this announcement**

Friday March 22, 2024

**The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
New class - code to be confirmed	Options exercisable at \$0.02 and expiring on 31 December 2025	50,000,000	22/03/2024
New class - code to be confirmed	Options exercisable at \$0.03 and expiring on 31 December 2025	50,000,000	22/03/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

LANTHANEIN RESOURCES LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

095684389

**1.3 ASX issuer code**

LNR

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

22/3/2024



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

does not have an existing ASX security code ("new class")



## Part 3C - number and type of +securities the subject of this notification (new class)

**ASX +security code**

New class - code to be confirmed

**+Security description**

Options exercisable at \$0.02 and expiring on 31 December 2025

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

22/3/2024

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

Yes

**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
David Frances	PUISSANCE HOLDINGS PTY LTD <THE NYANG SUPER A/C>	15,000,000
Brian Thomas	Ms Sabina Marie <Hensman Family A/C>	15,000,000
Thomas Langley	Thomas Edward Langley <Langley Mineral Holdings A/C>	10,000,000
Anees Sabet	Syndicate Minerals Pty Ltd	10,000,000

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

Yes

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02765192-6A1190664>

## Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.02000000	31/12/2025

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

LNR : ORDINARY FULLY PAID

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme**



## or a summary of the terms

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02724375-6A1173732>

## Any other information the entity wishes to provide about the +securities the subject of this notification

## Issue details

## Number of +securities

50,000,000

## ASX +security code

New class - code to be confirmed

## +Security description

Options exercisable at \$0.03 and expiring on 31 December 2025

## +Security type

Options

## ISIN code

## Date the +securities the subject of this notification were issued

22/3/2024

## Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

## Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

## Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
David Frances	PUISSANCE HOLDINGS PTY LTD <THE NYANG SUPER A/C>	15,000,000
Brian Thomas	Ms Sabina Marie <Hensman Family A/C>	15,000,000
Thomas Langley	Thomas Edward Langley <Langley Mineral Holdings A/C>	10,000,000
Anees Sabet	Syndicate Minerals Pty Ltd	10,000,000

## Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

## Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.



Options Details

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<b>+Security currency</b>	<b>Exercise price</b>	<b>Expiry date</b>
AUD - Australian Dollar	AUD 0.03000000	31/12/2025

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

LNR : ORDINARY FULLY PAID

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02724375-6A1173732>

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue details

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**Number of +securities**

50,000,000

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## Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
LNR : ORDINARY FULLY PAID	1,954,908,903
LNRO : OPTION EXPIRING 31-DEC-2024	192,000,011

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
LNRRAT : OPTION EXPIRING 01-MAR-2027 EX \$0.006	100,000,000
LNRAQ : PERFORMANCE SHARES CLASS D EXPIRING 04-JAN-2027	18,750,000
LNRAK : OPTION EXPIRING 13-AUG-2024 EX \$0.02	20,000,000
LNRRAN : PERFORMANCE SHARES CLASS B	13,461,538
LNRRAR : OPTION EXPIRING 13-MAY-2025 EX \$0.045	11,250,000
New class - code to be confirmed : Options exercisable at \$0.02 and expiring on 31 December 2025	50,000,000
New class - code to be confirmed : Options exercisable at \$0.03 and expiring on 31 December 2025	50,000,000



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

Yes

**5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1**

23/2/2024