

8 March 2024

SECURITIES TO BE RELEASED FROM VOLUNTARY ESCROW

St George Mining Limited (ASX: **SGQ**) (**St George** or **the Company**) advises, in accordance with ASX Listing Rule 3.10A, that 6,064,435 fully paid ordinary shares (**Shares**) will be released from voluntary escrow on 21 March 2024.

These Shares were subject to voluntary escrow for a period of 12 months with effect from the date of execution of the acquisition agreement between the Company, Chariot Corporation Limited and Stallion Lithium Pty Ltd (**Acquisition Agreement**), being 21 March 2023.

The Shares being released from voluntary escrow were issued as part of the consideration for the acquisition of the tenement package the subject of the Acquisition Agreement as announced on 22 March 2023 (refer to ASX announcement entitled: *St George Acquires Strategic Lithium Projects*).

Approved for release by the Board of St George Mining Limited.

Sarah Shipway
Company Secretary
ST GEORGE MINING LIMITED