

Announcement Summary

Entity name

TALISMAN MINING LIMITED

Date of this announcement

Friday December 15, 2023

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

| ASX +security code | Security description | Total number of +securities to be issued/transferred | Issue date |
|----------------------------------|----------------------|--|------------|
| New class - code to be confirmed | Unlisted Options | 4,981,700 | 15/12/2023 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

TALISMAN MINING LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

Registration number

ABN

71079536495

1.3 ASX issuer code

TLM

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

15/12/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

As per 3B dated 11 Dec 2023 15:20. No ASX Code yet allocated.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities

ASX +security code +Security description

New class - code to be confirmed Unlisted Options

+Security type ISIN code

Options

Date the +securities the subject of this notification were issued

15/12/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

✓ Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

♥ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://wcsecure.weblink.com.au/pdf/TLM/02752476.pdf

Options Details

| +Security currency | Exercise price | Expiry date |
|-------------------------|----------------|-------------|
| AUD - Australian Dollar | AUD 0.26400000 | 15/12/2027 |

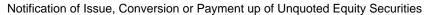
Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

TLM Fully Paid Ordinary Shares

Any other information the entity wishes to provide about the +securities the subject of this notification





Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Refer ASX appendix 3B dated 11/12/23. No ASX code yet allocated to options.

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Number of +securities

4,981,700

Were the +securities issued for a cash consideration?

☑ No

Please describe the consideration being provided for the +securities

Incentive options.

Purpose of the issue

Other

Additional Details

Incentive options.



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description

Total number of +securities on issue

TLM: ORDINARY FULLY PAID 188,320,349

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| TLMAI : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES | 1,267,800 |
| TLMAJ : OPTION EXPIRING 12-JAN-2026 EX \$0.252 | 827,400 |
| TLMAA : OPTION EXPIRING 15-DEC-2026 EX \$0.201 | 4,238,300 |
| New class - code to be confirmed : Unlisted Options | 4,981,700 |



Part 5 - Other Listing Rule requirements

- 5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?
 ☑ Yes
- 5.1a Select the number of the applicable exception in Listing Rule 7.2

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