



Announcement Summary

Entity name

BRIGHTSTAR RESOURCES LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday December 14, 2023

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|--------------------|----------------------|------------------------------------|------------|
| BTR                | ORDINARY FULLY PAID  | 45,454,546                         | 14/12/2023 |

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

---

### 1.1 Name of entity

BRIGHTSTAR RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

100727491

### 1.3 ASX issuer code

BTR

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

14/12/2023



## Part 2 - Type of Issue

---

### 2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

### Previous Appendix 3B details:

**Announcement Date and Time**

27-Nov-2023 09:26

**Announcement Title**

New - Proposed issue of securities -  
BTR

**Selected Appendix 3B to submit quotation request**

A placement or other type of issue

### 2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



### Placement Details

BTR : ORDINARY FULLY PAID

14/12/2023

### Distribution Schedule

**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

| Number of +securities held | Number of holders | Total percentage of +securities held |
|----------------------------|-------------------|--------------------------------------|
| 1 - 1,000                  |                   | %                                    |
| 1,001 - 5,000              |                   | %                                    |
| 5,001 - 10,000             |                   | %                                    |
| 10,001 - 100,000           |                   | %                                    |
| 100,001 and over           |                   | %                                    |



Issue details

---

**Number of +securities to be quoted**

45,454,546

**Are the +securities being issued for a cash consideration?**

☒ Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.01100000

**Any other information the entity wishes to provide about the +securities to be quoted**



Part 4 - Issued capital following quotation

---

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

| ASX +security code and description | Total number of +securities on issue |
|------------------------------------|--------------------------------------|
| BTR : ORDINARY FULLY PAID          | 2,370,378,852                        |

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

| ASX +security code and description             | Total number of +securities on issue |
|--|--------------------------------------|
| BTRAQ : OPTION EXPIRING 22-JUN-2024 EX \$0.045 | 5,000,000                            |
| BTRAD : OPTION EXPIRING 31-DEC-2023 EX \$0.10  | 4,000,000                            |
| BTRAB : OPTION EXPIRING 31-DEC-2023 EX \$0.06  | 4,000,000                            |
| BTRAC : OPTION EXPIRING 31-DEC-2023 EX \$0.08  | 4,000,000                            |
| BTRAAD : OPTION EXPIRING 04-AUG-2025 EX \$0.02 | 40,000,000                           |
| BTRAAE : OPTION EXPIRING 07-JUL-2026 EX \$0.03 | 30,000,000                           |
| BTRAAF : OPTION EXPIRING 07-JUL-2026 EX \$0.02 | 30,000,000                           |
| BTRAR : OPTION EXPIRING 30-NOV-2026 EX NIL     | 10,000,000                           |
| BTRAS : PERFORMANCE RIGHTS                     | 80,000,000                           |
| BTRAF : OPTION EXPIRING 01-DEC-2024 EX \$0.05  | 2,200,000                            |
| BTRAE : OPTION EXPIRING 12-FEB-2024 EX \$0.10  | 1,000,000                            |
| BTRAG : OPTION EXPIRING 31-DEC-2024 EX \$0.05  | 20,000,000                           |
| BTRAT : OPTION EXPIRING 21-OCT-2024 EX \$0.076 | 21,052,631                           |



|   |            |
|---|------------|
| BTRAU : OPTION EXPIRING 15-SEP-2024 EX \$0.065  | 16,447,368 |
| BTRAV : OPTION EXPIRING 15-FEB-2025 EX \$0.108  | 4,473,685  |
| BTRAW : OPTION EXPIRING 30-DEC-2023 EX \$0.057  | 59,243,413 |
| BTRAX : OPTION EXPIRING 28-APR-2025 EX \$0.095  | 3,289,474  |
| BTRAY : OPTION EXPIRING 29-FEB-2024 EX \$0.038  | 50,991,656 |
| BTRAZ : OPTION EXPIRING 16-JAN-2026 EX \$0.023  | 3,289,474  |
| BTRAAA : OPTION EXPIRING 16-JAN-2026 EX \$0.038 | 3,947,368  |
| BTRAAC : OPTION EXPIRING 07-OCT-2024 EX \$0.106 | 7,815,789  |