



Part 1 - Entity and announcement details

1.1 Name of +Entity

METAL TIGER PLC

1.2 Registered Number Type

ARBN

Registration Number

641646924

1.3 ASX issuer code

MTR

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

3/3/2023





Part 2 - Details of CDIs and other securities on issue

2.1 Statement for month and year

February-2023

2.2a Number and class of all ASX-quoted CDIs on issue

ASX +Security Code and Description		CDI Ratio
MTR : CHESS DEPOSITARY INTERESTS 1:1		1:1
Total number of CDIs quoted on ASX at end of statement month (A)	Total number of CDIs quoted on ASX at end of previous month (B)	Net Difference (A-B)
19,778,697	19,778,697	0

If the total number of CDIs quoted on ASX at the end of the statement month (A), is greater than the total number of CDIs for which the entity has previously paid an initial listing fee or an additional listing fee under Table 1A and 1C of Guidance Note 15A (C), the entity hereby applies for +quotation of the difference (A - C) and agrees to the matters set out in Appendix 2A of the ASX Listing Rules.

2.2b Number and class of all issued securities not represented by CDIs quoted on ASX

ASX +Security Code and Description		
MTRAA : ORDINARY FULLY PAID		
Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
149,644,879	149,644,879	0

ASX +Security Code and Description		
MTRAF : OPTION EXPIRING 20-JUL-2024 EX GBP 0.45		
Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
4,500,000	4,500,000	0

ASX +Security Code and Description		
MTRAG : OPTION EXPIRING 22-MAY-2025 EX GBP 0.60		
Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
2,100,000	2,100,000	0

ASX +Security Code and Description		
MTRAH : OPTION EXPIRING 30-JUN-2028 EX GBP 0.275		
Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
2,800,000	2,800,000	0

**ASX +Security Code and Description**

MTRAB : WARRANTS EX VARIOUS PRICES

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
1,000,000	1,000,000	0

ASX +Security Code and Description

MTRAC : WARRANTS SUBSCRIPTION PRICE OF GBP 0.60

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
485,000	485,000	0

ASX +Security Code and Description

MTRAD : OPTION EXPIRING 30-JUN-2023 EX GBP 0.275

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
1,900,000	1,900,000	0

ASX +Security Code and Description

MTRAE : OPTION EXPIRING 20-JUL-2023 EX GBP 0.35

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
3,050,000	3,050,000	0