

22 February 2023

Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

This notice is given by SRG Global Limited (ABN 81 104 662 259) (ASX: SRG) (**Company**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

The Company has today issued 64,386,024 new fully paid ordinary shares (**Placement Shares**) at an issue price of \$0.72 per Placement Share to certain institutional and sophisticated investors under the institutional placement announced by the Company on 16 February 2023 (**Placement**).

The Placement is being conducted in conjunction with a non-underwritten share purchase plan, also announced by the Company on 16 February 2023 (**Share Purchase Plan**).

In relation to the Placement, the Company confirms that:

- (a) the Placement Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) this notice is being given under section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice, the Company has complied with:
 - (1) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (2) sections 674 and 674A of the Corporations Act; and
- (d) as at the date of this notice, there is no “excluded information” of the type referred to in sections 708A(7) or 708A(8) of the Corporations Act that is required to be set out in this notice.

Judson Lorkin
Company Secretary
SRG Global Limited

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ABOUT SRG GLOBAL

SRG Global is a diversified industrial services company bringing an engineering mindset to deliver critical services for major industry across the entire asset lifecycle of engineer, construct and sustain. The Company has over 2,600 employees across three operating segments of Asset Maintenance, Mining Services and Engineering & Construction. Our vision is to be the most sought-after in what we do through “Making the Complex Simple”. For more information about SRG Global, please click [here](#).

This announcement was authorised for release to ASX by the Managing Director

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