

Market Announcement

8 September 2022

Oklo Resources Limited (ASX: OKU) – Suspension from Quotation

Description

The securities of Oklo Resources Limited ('OKU') will be suspended from quotation at the close of trading on Thursday, 8 September 2022 under Listing Rule 17.2, following lodgement of the Supreme Court of Western Australia orders with ASIC approving the scheme of arrangement by which B2Gold Corp. will acquire, through its wholly owned subsidiary B2Gold Oklo Resources Pty Ltd, all of the issued shares in OKU.

Issued by

Nicola Mullen

Adviser, Listings Compliance (Perth)

8 September 2022

Ms Jenita Iyalu
Adviser, Listings Compliance
ASX Compliance Pty Ltd
Level 40, Central Park
152-158 St Georges Terrace
PERTH WA 6000

Dear Jenita

Oklo Resources Limited (ASX: OKU) – Request for suspension of trading of shares on ASX

1 Background

- 1.1 We refer to the scheme of arrangement between Oklo Resources Limited (**Oklo**) and its shareholders announced on 26 May 2022, pursuant to which, once implemented, B2Gold Corp. (**B2Gold**) will acquire, through its wholly owned subsidiary B2Gold Oklo Resources Pty Limited, 100% of the share capital of Oklo (**Scheme**).
- 1.2 On 7 September 2022, the Supreme Court of Western Australia made orders approving the Scheme under section 411(4)(b) of the *Corporations Act 2001* (Cth) (**Corporations Act**), (**Court Orders**).
- 1.3 A sealed copy of the Court Orders was lodged with the Australian Securities and Investments Commission on 8 September 2022, such that the Scheme has now become effective under section 411(10) of the Corporations Act. A copy of the Court Orders was attached to the Oklo ASX announcement dated 8 September 2022.

2 Request for suspension from quotation

- 2.1 Accordingly, pursuant to ASX Listing Rule 17.2, Oklo requests that quotation of its shares on ASX is suspended from close of trading today.
- 2.2 For the purpose of ASX Listing Rule 17.2, and in support of its request, Oklo advises that:
 - (a) the suspension is requested pending implementation of the Scheme, which is expected to occur on 20 September 2022;
 - (b) it requests that the suspension remain in place until Oklo is removed from the Official List of ASX following and subject to implementation of the Scheme; and
 - (c) it is not aware of any reason why its shares should not be suspended.

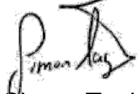
3 Request for removal from Official List of ASX to follow

- 3.1 Prior to the implementation of the Scheme, Oklo will apply to ASX for termination of the official quotation of its shares on ASX and its removal from the Official List of ASX, with such termination and removal to take effect:
 - (a) subject to implementation of the Scheme; and
 - (b) on and from close of trading on 20 September 2022.

Please contact Louisa Martino, Company Secretary, Oklo (on 02 8823 3179 or lyouens@okloresources.com.au) for further information.

This request has been authorised for release to ASX by the Company's Board of Directors.

Yours sincerely,

A handwritten signature in black ink, appearing to read 'Simon Taylor', written over a horizontal line.

Simon Taylor
Managing Director
Oklo Resources Limited