

31 August 2022

Legend Top 20 Shareholders

Legend Mining Limited (Legend) is pleased to provide a current listing of its Top 20 shareholders.

Top 20 Shareholders at 31 August 2022

| Name | Shares | % of Units |
|---|----------------------|--------------|
| CREASY GROUP | 823,153,914 | 29.88 |
| IGO LIMITED | 356,578,323 | 12.94 |
| WILSON GROUP | 174,748,200 | 6.34 |
| BAILEY GROUP | 153,749,674 | 5.58 |
| NI 28 PTY LTD | 28,000,000 | 1.02 |
| CITIGROUP NOMINESS PTY LIMITED | 21,651,783 | 0.79 |
| THREE CHEEKY MONKEYS HOLDINGS PTY LTD | 19,404,000 | 0.70 |
| HSBC CUSTODY NOMINESS (AUSTRALIA)LIMITED | 19,070,477 | 0.69 |
| PHH PTY LIMITED | 17,800,000 | 0.65 |
| ATKINS GROUP | 17,108,334 | 0.62 |
| NINO CONSTRUCTIONS PTY LTD | 13,161,547 | 0.48 |
| WATERFIELD GROUP | 12,867,925 | 0.47 |
| MUSGRAVE MINERALS LIMITED | 12,500,000 | 0.45 |
| MICHAELMAS ISLAND PTY LTD | 11,216,945 | 0.41 |
| LISTOGA PTY LTD | 10,000,000 | 0.36 |
| MATTHEW & KIM LI HOWARD SUPERANNUATION PTY LTD | 9,455,844 | 0.34 |
| MR THOMAS BENJAMIN WILSON | 9,400,000 | 0.34 |
| MR RAYMOND MATTHEW SCIBERRAS | 8,900,000 | 0.32 |
| MR PHILIP ROY TRAFFORD | 8,500,000 | 0.31 |
| MR DAMIAN MICHAEL O'DONNELL + MRS CAROLYN ANN O'DONNELL | 8,045,000 | 0.29 |
| TOTAL | 1,735,311,966 | 62.98 |

Authorised by Mark Wilson, Managing Director.

Visit www.legendmining.com.au for further information and announcements.

For more information contact:

Mr Mark Wilson
Managing Director
Ph: +61 8 9212 0600

Mr Oliver Kiddie
Executive Director
Ph: +61 8 9212 0600

Forward Looking Statements

This announcement contains “forward-looking statements” within the meaning of securities laws of applicable jurisdictions. Forward-looking statements can generally be identified by the use of forward-looking words such as “may”, “will”, “expect”, “intend”, “plan”, “estimate”, “anticipate”, “believe”, “continue”, “objectives”, “outlook”, “guidance” or other similar words, and include statements regarding certain plans, strategies and objectives of management and expected financial performance. Forward-looking statements are provided as a general guide only and should not be relied upon as an indication or guarantee of future performance. These forward-looking statements are based upon a number of estimates, assumptions and expectations that, while considered to be reasonable by Legend Mining Limited, are inherently subject to significant uncertainties and contingencies, involve known and unknown risks, uncertainties and other factors, many of which are outside the control of Legend Mining Limited and any of its officers, employees, agents or associates.

Actual results, performance or achievements may vary materially from any projections and forward-looking statements and the assumptions on which those statements are based. Exploration potential is conceptual in nature, to date there has been insufficient exploration to define a Mineral Resource and it is uncertain if further exploration will result in the determination of a Mineral Resource. Readers are cautioned not to place undue reliance on forward-looking statements and Legend Mining Limited assumes no obligation to update such information made in this announcement, to reflect the circumstances or events after the date of this announcement.