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ASX Limited
Market Announcements Platform

8 October 2021

Notice Given Under Section 708A(5)(e) of the Corporations Act

Frontier Resources Limited (**Frontier** or the **Company**) hereby gives notice to ASX for the purpose of section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) that on 1 October 2021 it issued and allotted a total of 83,560,506 fully paid ordinary shares in the capital of the Company (**Shares**) without disclosure under Part 6D.2 of the Corporations Act.

The Shares are part of a class of securities quoted on ASX and may be subject to a subsequent offer for sale.

An Appendix 2A was lodged on 1 October 2021 in respect to the Shares issued and the Company hereby notifies ASX under s708A(5)(e) of the Corporations Act that:

1. the Company issued the Shares without disclosure to investors under Part 6D.2 of the Corporations Act.
2. as at the date of this notice the Company has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (b) section 674 of the Corporations Act.
3. as at the date of this notice there is no "excluded information" (as defined in sections 708A (7) and (8) of the Corporations Act) which is required to be disclosed by the Company.

For additional information please visit our website at www.frontierresources.net.au

This announcement has been authorised for release by:

Matthew Foy
Company Secretary
Frontier Resources Limited