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7<sup>th</sup> November 2005

Company Announcements  
Australian Stock Exchange Limited  
Level 8, Exchange Plaza  
2 The Esplanade  
PERTH WA 6000

Dear Sirs,

**ANNOUNCEMENT – CMA to Acquire Riverside Metal Industries**

We attach an Announcement for immediate release to the Market.

Yours faithfully,

A handwritten signature in black ink, appearing to read 'Patrick Raper', with a long horizontal flourish extending from the bottom of the signature.

Patrick Raper  
**Company Secretary**  
**CMA Corporation Limited**



**CMA CORPORATION LIMITED**  
**ASX ANNOUNCEMENT: CMA TO ACQUIRE RIVERSIDE METAL INDUSTRIES**  
**RELEASE DATE: 7 NOVEMBER 2005**

**CMA to Acquire Riverside Metal Industries**

CMA Corporation Limited ("Company") (ASX: CMV) today announced the acquisition of NSW scrap metal processing and recycling business, Riverside Metal Industries.

The acquisition is subject to a number of conditions precedent, including the satisfactory completion of due diligence and final board approval.

CMA will pay approximately \$5.5 million for the business, which produced a net profit in FY05 of approximately \$1.1 million.

The acquisition will be funded through the issue of 3,875,969 fully paid ordinary shares issued at 77.4 cents, plus \$2.5 million in cash.

Based in Sydney, Riverside Metal Industries operates a successful scrap metal yard and manufactures copper, aluminium and lead-based ingots for the foundry industry in Australia and overseas. The business has distributors in New Zealand, Victoria, Queensland, South Australia and Western Australia.

CMA Managing Director Paul Adams said the acquisition was consistent with the Company's growth strategy of pursuing targeted acquisitions that were earnings accretive and compatible with current activities.

"Riverside Metal Industries represents an ideal opportunity for CMA to expand its operations in the Australian scrap metal industry, including the value-add services of ingot manufacturing," he said.

"With an extensive network of distributors throughout Australia and New Zealand we believe Riverside Metal Industries will complement CMA's existing business operations and provide real value in the long term."

Due diligence is expected to be completed within a fortnight.

Mr Adams also advised that due diligence on the previously announced NZ acquisition is proceeding and is now expected to be finalised later this month.

Mr Adams said CMA remained on target to meet prospectus forecasts of net profit of \$9.9 million and earnings per share of 7.7 cents.

**Further Information:**

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**About CMA**

CMA is a leading Australian-based integrated scrap metal and contracting group. The company has integrated operations in the supply, processing and exporting of scrap metal and in resource sector plant deconstruction, industrial demolition, site clearance and remediation, and marine works.

CMA was established through the merger of two long-established and respected groups, scrap metals trader T&T Group and contracting group Moltoni Adams. The Company listed on the Australian Stock Exchange in July 2005 after a \$9 million capital raising at \$0.40 per share.

In its prospectus, CMA forecast net profit of \$9.9 million and earnings per share of 7.7 cents for FY06 on revenue of \$102.7 million.