



ABN: 98 010 562 562

1024 Ann Street
PO Box 2053, Fortitude Valley
Queensland 4006 Australia

Phone: 07 3251 6300
Fax: 07 3251 6393
Web: www.watpac.com.au

23 August 2005

The Manager
Company Announcements Office
10th Floor
20 Bond Street
SYDNEY NSW 2001

Dear Sir,

RE: Notification in Accordance with Listing Rule 3.1

Further to the release of the financial results for the year ended 30 June 2005, Watpac Limited wishes to announce that its forecast profit for the year ended 30 June 2006 will increase on the 2005 result in the range of pre-tax 18% to 22%.

Yours sincerely,
WATPAC LIMITED

A handwritten signature in black ink, appearing to read "Ravin Raj", with a stylized flourish at the end.

Ravin Raj
COMPANY SECRETARY