



MARKET RELEASE

8 July 2005

CMA CORPORATION LIMITED

PRE-QUOTATION DISCLOSURE

CMA Corporation Limited (the "Company") was admitted to the Official List of Australian Stock Exchange Limited on Friday, 8 July 2005.

Official Quotation of the Company's securities will commence at 12pm E.S.T (10am W.S.T) on Tuesday, 12 July 2005.

The following information is released as pre-quotation disclosure.

1. Distribution schedule of shares - Appendix 1A, paragraph 48.
2. Top 20 shareholders.
3. Letter dated 6 July 2005 setting out the following pre-quotation disclosure.
 - a. Statement setting out the number and escrow period of securities subject to voluntary escrow.
 - b. Clarification statement in relation to working capital.
 - c. Summary of material terms and conditions of the Company's lease agreements.
 - d. Update on works performed pursuant to Company agreements.
4. The following financial statements.
 - e. T&T Metal Trading Pty Limited's financial statements for the years ended 30 June 2003 and 2004, and half year ended 31 December 2004.
 - f. Asia Pacific Metals Unit Trust's financial report for the half year ended 31 December 2004.

- g. Moltoni Adams Pty Ltd atf Trustee for Moltoni Adams Unit Trust's financial report for the years ended 30 June 2003 and 2004, and half year ended 31 December 2004.
 - h. T&T Metal & Asbestos Services Pty Ltd's financial statements for the years ended 30 June 2003 and 2004, and half year ended 31 December 2004.
- 5. Constitution.
 - 6. Appendix 1A – ASX Listing Application & Agreement.

Security Code: CMV


Marian Tang
Senior Companies Adviser