



MARKET RELEASE

8 July 2005

CMA CORPORATION LIMITED ADMISSION TO OFFICIAL LIST

CMA Corporation Limited was admitted to the Official List of Australian Stock Exchange Limited on Friday, 8 July 2005.

Official Quotation of the following securities will commence at 12pm E.S.T. (10am W.S.T) on Tuesday, 12 July 2005.

128,500,004

fully paid ordinary shares

Security Code: CMV

A handwritten signature in black ink, appearing to read 'Brendan O'Hara'.

Brendan O'Hara
MANAGER COMPANIES



**ADMISSION TO OFFICIAL LIST &
COMMENCEMENT OF OFFICIAL QUOTATION –
CMA CORPORATION LIMITED**

CMA Corporation Limited (the "Company") was admitted to the official list of the Australian Stock Exchange Limited on Friday, 8 July 2005.

Official quotation of the Company's securities will commence on Tuesday, 12 July 2005 at 12pm E.S.T (10am W.S.T).

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|--------------------------------------|---|
| <u>Quoted Securities:</u> | 128,500,004 ordinary shares |
| <u>ASX Code:</u> | CMV |
| <u>Issue price under Prospectus:</u> | 40 cents per ordinary share |
| <u>Time:</u> | 12pm E.S.T (10am W.S.T) |
| <u>Date:</u> | Tuesday, 12 July 2005 |
| <u>SEAT Abbreviation:</u> | CMA CORP |
| <u>ISIN:</u> | AU000000CMV0 |
| <u>Home Branch:</u> | Perth |
| <u>Industry Classification:</u> | Capital Goods |
| <u>Registered Office:</u> | 48-65 Burrows Road ALEXANDRIA NSW 2015 |
| <u>Head Office:</u> | Level 20, 56 Pitt Street SYDNEY NSW 2000 |
| | Telephone: (02) 9270 1500 Facsimile: (02) 9270 1501 Website: www.cmacorp.com.au |
| <u>Company Secretary:</u> | Mr Patrick Raper |



Share Registry: Computershare Investor Services Pty Ltd
Level 2, 45 St Georges Terrace
PERTH WA 6000

Underwriter to the issue: Bell Potter Securities Limited
Level 7, Exchange Plaza
2 The Esplanade
PERTH WA 6000

Balance Date: 30 June

CHESS: Participating. The Company will also operate an issuer sponsored subregister.

State of Incorporation: Victoria

ASX restricted securities: None. See below for details of voluntary escrow arrangements.

Dividend Policy: Refer to page 6 of the Company's prospectus dated 3 June 2005.

Activities: The provision of fully integrated waste clearing and scrap metal services.

Securities subject to voluntary escrow: 66,300,002 ordinary shares are subject to voluntary escrow. The voluntary escrow period will end following the release of the Company's financial information for the year ended 30 June 2006.

Refer to page 87 of the Company's prospectus dated 3 June 2005 for further details.

Additional securities not quoted: None

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| ASX Contact: | Marian Tang |
| Business Unit | Companies, Perth |
| Date: | 8 July 2005 |