



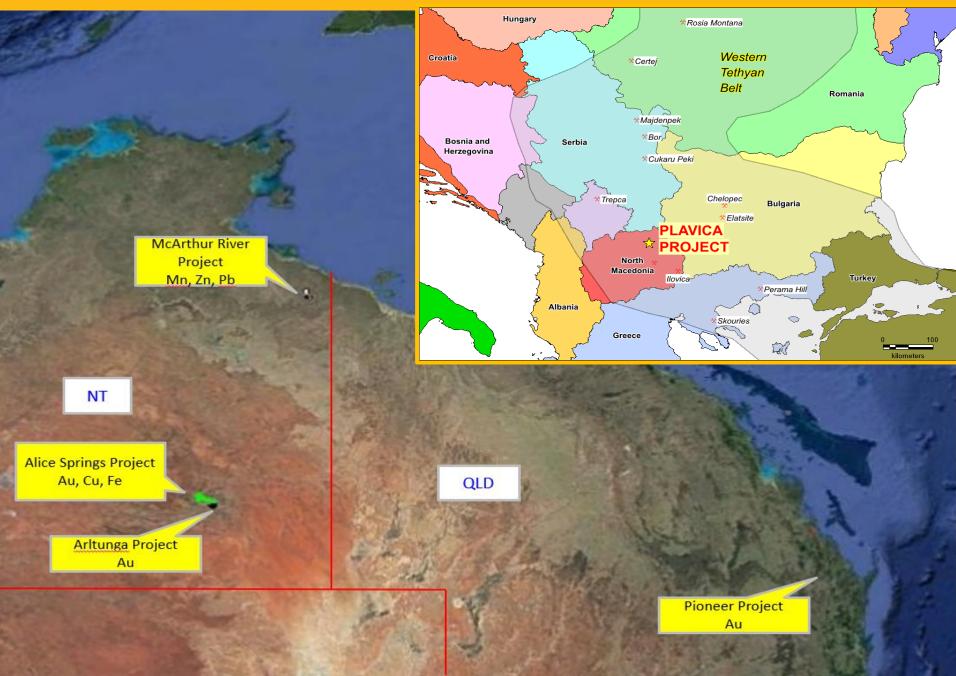
Genesis Resources 2023 Exploration Highlights

- Initial Drilling Campaigns completed at both Arltunga and Alice Springs Tenements
- Nine hole RC Program (898m) at Arltunga returned results including:
 - 6m @ 3.03 g/t Au from 30m in hole ARRC007 &
 - 2m @ 7.42 g/t Au & 0.51 % Cu from 24m in ARRC008
- Seventeen Hole RC Program (148m) at Alice Springs returned results including:
 - 5m @ 1.02% Cu & 0.26 g/t Au from 25m in ASRC001
- Rock chips collected at un-drilled Quarry Prospect on the McArthur River tenement returned up to 86.1% Mn.





Genesis Resources 2023 Project Locations



Arltunga Tenement

Hole ID

ARRC001

ARRC002

ARRC003

ARRC004

ARRC005

ARRC006

ARRC007

ARRC008

ARRC009

9 RC Holes for 898m drilled on 2 prospects: Wipeout and Round Hill. Targets were mainly old workings and some geochem anomalies.

From

62

22

30

31

43

24

To

No Significant Results

No Significant Results

No Significant Results

63

23

36

32

44

26

No Significant Results

Interval

1

1

6

1

1

2

Arltunga EL 25238. RC Drilling Results Nov 2023

Cut-Off Grade is 0.4% Au

Prospect

Wipeout NE

Wipeout

Wipeout

Wipeout

Round Hill

Round Hill

Round Hill

including

Round Hill

Wipeout

No Significant Results 1.7 No Significant Results

0.47

3.03

11.72

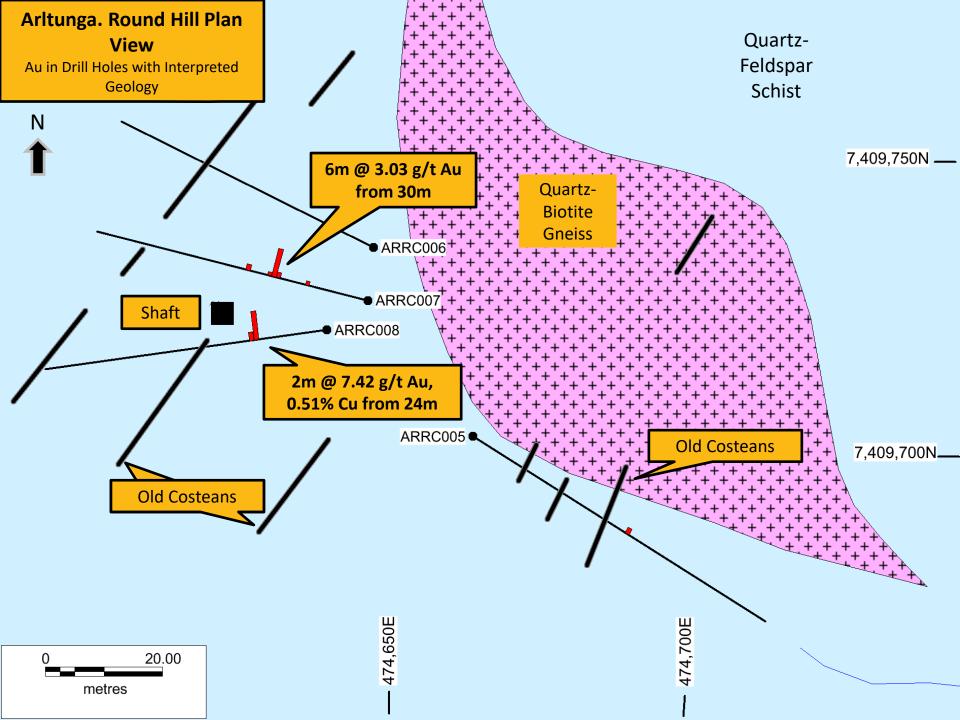
2.28

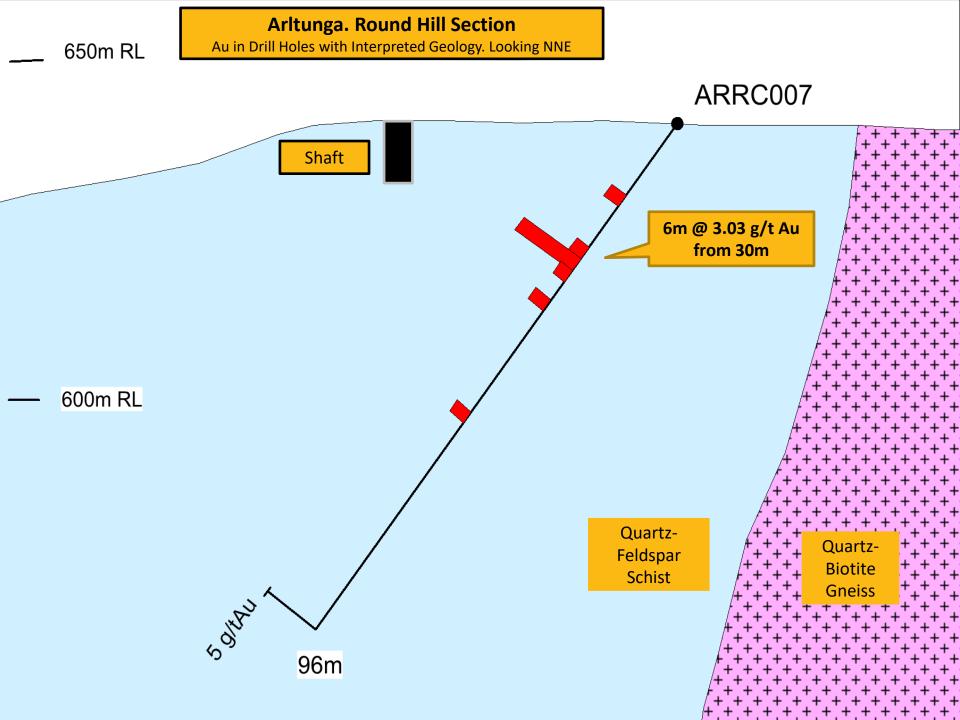
7.42

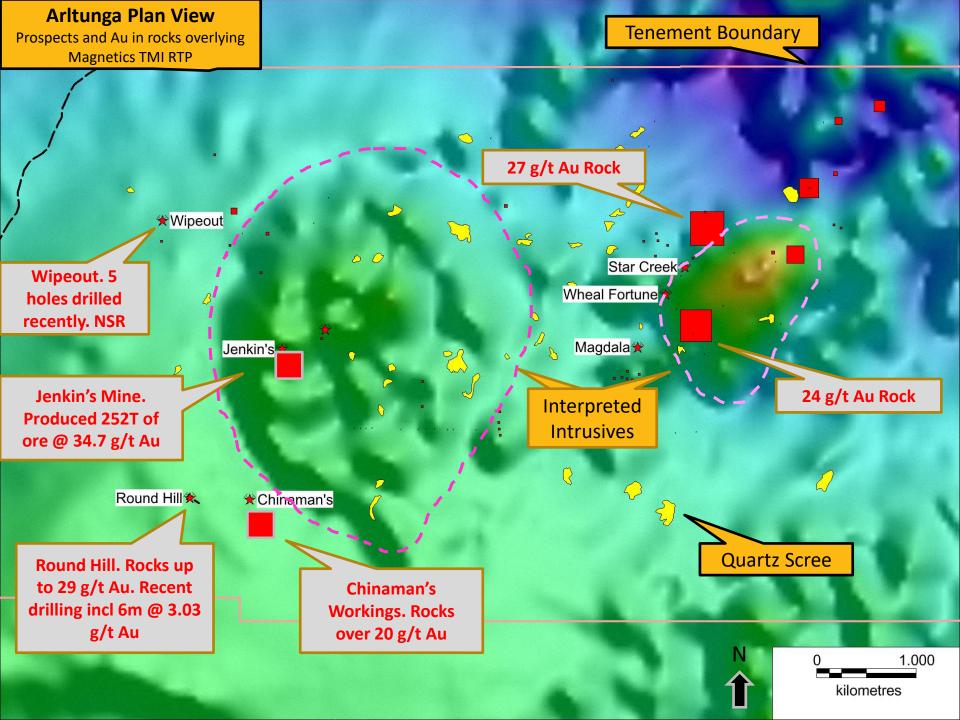
Au g/t

Cu %

0.51







Alice Springs Tenement

17 RC Holes for 1448m drilled on 4 prospects: Wipeout and Round Hill Targets were old workings and EM anomalies.

Hole ID ASRC001

ASRC002

ASRC003

Alice Springs EL 24817. RC Drilling Results Sept 2023 QTR Cut-Off Grade is 0.3% Cu

Prospect

Diana 8

Diana 8

Diana 8

Interval 5 1

From 25 39

35

43

37

39

14

21

36

To

30 40 36

44

No Significant Results

40

43

63

22

37

No Significant Results

1.02 0.71

Cu %

0.38

0.51

0.43

0.47

0.42

0.36 0.76 0.23

0.44 0.25

Au g/t

0.26

0.16 0.08

0.05



C001: 0-40m	3-4	74	23-24	
	9-5		29-36	-
	5-6	TO SHE	25-26	1
	6-7	SAME.	26-27	1
	7-8	国地	- 27-28	
	339	从	29-29	200
	9-10	建	49730	-
	19511	经验	30-31	
	11-12	是	31-32	
\simeq	12-13		32-33	
AS	13-14	多数	33-34	200
	14-15	Serie.	34-35	
	15-16	The state of the s	35-36	84
	16-13	433	\$6-37	1
	17-18	化加热	32-39	極調
	18-19	VALUE.	38-39	
	19-20:	2000	39-40-	1
	THE RESERVE AND ADDRESS OF THE PERSON NAMED IN			

ASKCOOS	Dialia 2
ASRC006	Diana 2
ASRC007	Diana 2
ASRC008	Diana 2
ASRC009	Diana 2
ASRC010	Diana 2
ASRC011	Corner Post Hill
ASRC012	Corner Post Hill
ASRC013	Corner Post Hill

ASRC015

ASRC016

ASRC017

ASRC004 Diana 8 A SPCOOS Diana 2 Diana 2 Diana 2

ASRC014 Corner Post Hill

Diamond T

Diamond T

Diamond T

1

1

1

59 59

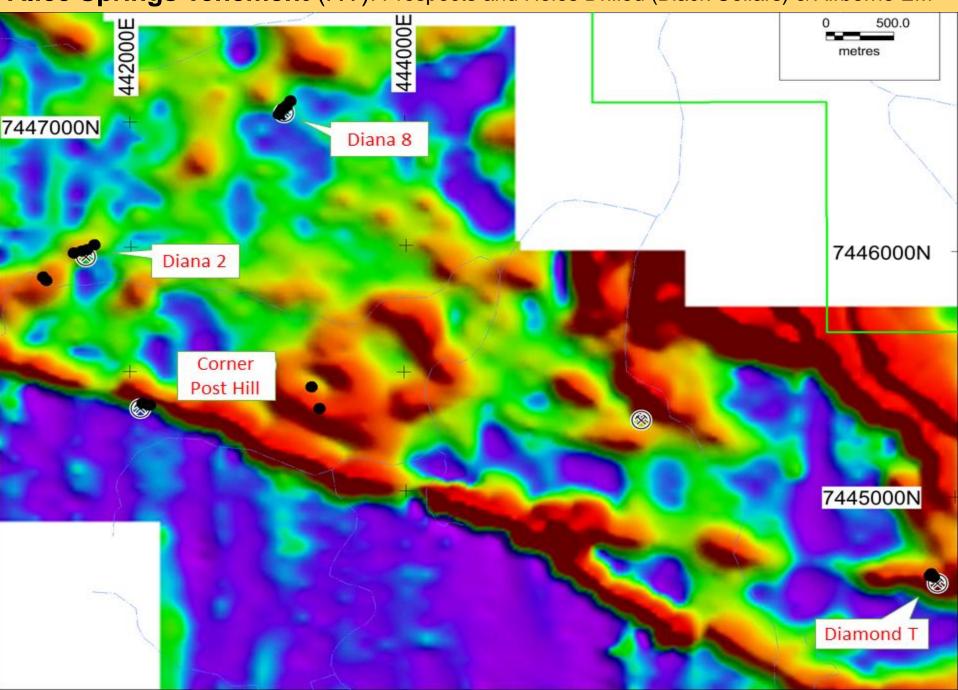
60 No Significant Results 15

No Significant Results

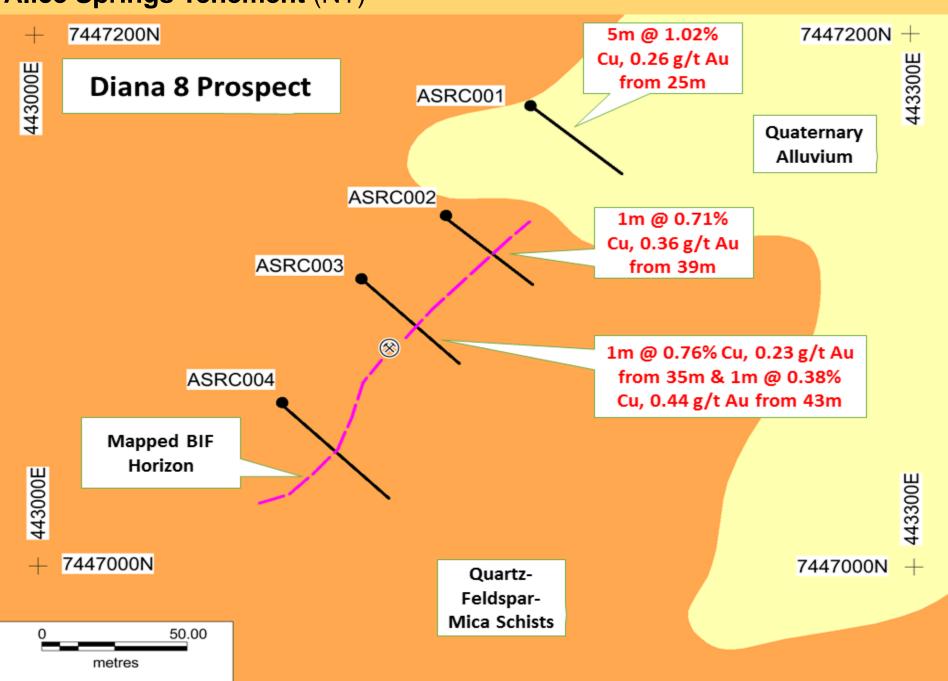
0.43	0.36
0.02	0.64
<u> 50</u>	0.10

No Significant Results No Significant Results No Significant Results No Significant Results No Significant Results

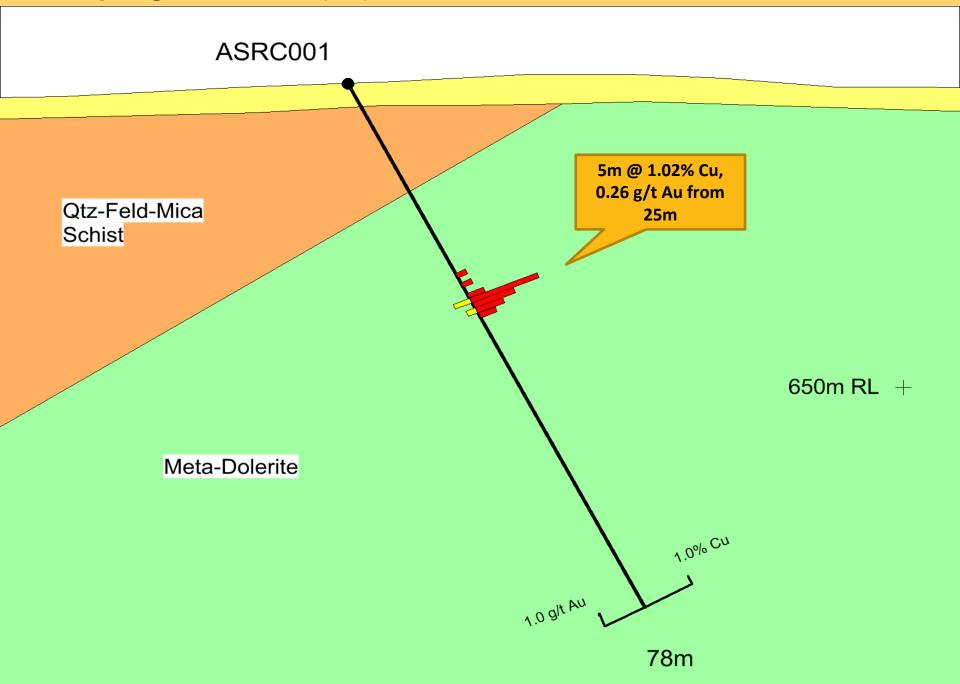
Alice Springs Tenement (NT). Prospects and Holes Drilled (Black Collars) & Airborne EM



Alice Springs Tenement (NT)



Alice Springs Tenement (NT). Diana 8 Prospect. Section Looking NE



Alice Springs Tenement (NT). Prospects overlying Airborne Magnetics TMI RTP 1.000 Mapped Gabbro. 7452000N + Camp Hill® kilometres Cu in rocks up to 15.8% Cu Diana 85m@ Camp Hill South 1 1.02% Cu, 0.26 g/t Au from 25m. Open Camp Hill South 2 Outh 3 Outh 4 to the East ☆Camp Hill South 3 Discrete Mag High to the South of Diana 8. Rocks up to 28% Cu & 7448000N + 2.8 g/t Au **Magnetic Highs** Diana 8 within mapped **Disha Brown Prospect** meta-sediments to North of Mag High. **Diana** 2 Rocks up to 12.6% Cu Magnetic Highs to West of drilled prospects Corner Post Hill 🛞 Disha Brown 7444000N + Diamond T **Magnetic Highs** 435000E 40000E within mapped meta-sediments

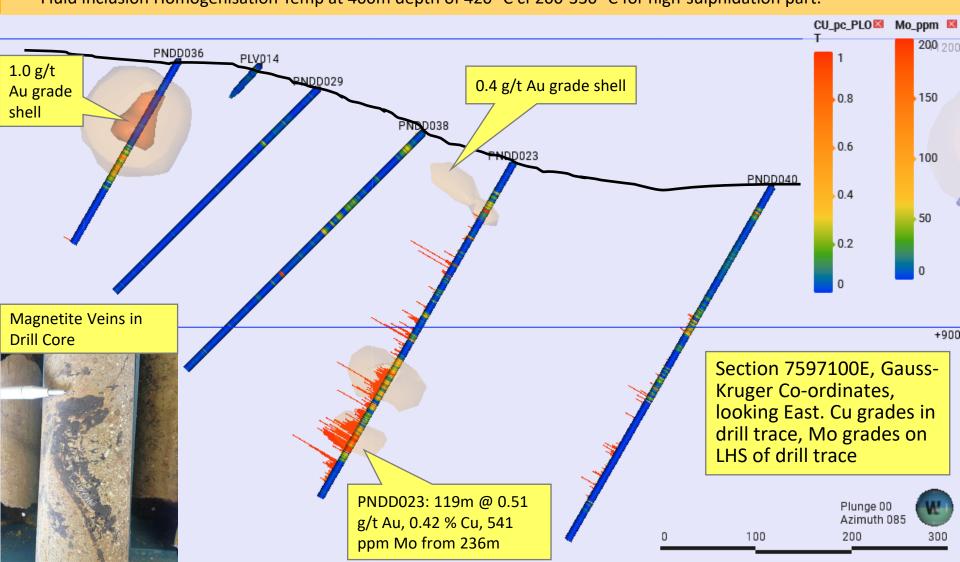
McArthur River Tenement (NT)

Quarry Prospect. Rocks collected in 2023 up to 86.1% Mn This area has not been tested by drilling.



Plavica Project (North Macedonia) Porphyry Potential

- Potential at depth for a Porphyry Cu-Au Mo system. Many High-Sulphidation Epithermal Systems sit above underlying Porphyry Systems eg Lepanto / Far SE, Tujuh Bukit and Bor.
- Higher temperature chalcopyrite and magnetite veins have been observed at Plavica at depth suggesting a fluid of porphyry origin.
- Porphyry indicator / pathfinder elements such as Mo, Bi, Sn, W and Se are all elevated at Plavica.
- Fluid Inclusion Homogenisation Temp at 400m depth of 420° C cf 200-330° C for high-sulphidation part.



Genesis Resources. Conclusions and further work required

- The completion and reporting of the ongoing environmental studies is the last required submission for the Application of Mining Approval at Plavica. GES has also submitted the notification of intention to implement a 'project' at Plavica.
- ❖ Despite the small amount of drilling completed at both Arltunga and Alice Springs, both initial RC programs have returned promising intercepts. Further work is now required in evaluating other prospects on these tenements before follow up drilling. These include Camp Hill at Alice springs which has Cu grades of 15% in rock chips and multiple prospects at Arltunga that have +20 g/t Au in rock chips.
- The zones at Round Hill at Arltunga and Diana 8 at Alice Springs are both open along strike and down dip and require follow up drilling.
- Pegmatites have been described in old reports on both these Central Australian tenements and these should be investigated for lithium potential.
- Follow up reconnaissance mapping should be undertaken around the newly discovered high grade manganese occurrences at McArthur River.
- ❖ A number of targets should be drilled at Pioneer in SE Qld particularly within a quartz-feldspar porphyry that intrudes the main diorite. This Intrusion Related Gold System (IRGS) similar to Ravenswood, has a number of old shafts and workings with multiple rocks over 20 g/t Au. Previous drilling by the Qld Govt (5 holes on only one target) in the 1970's returned 1.8m @ 4,01 g/t Au.
- There is excellent potential for an underlying Cu-Au-Mo Porphyry deposit at Plavica. Geophysics such as IP targeting deeper areas could be undertaken to help define targets prior to drilling.



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