

ASX Announcement

4 April 2023

Board Changes

Slater & Gordon Ltd (“**Slater & Gordon**” or “**the Company**”)(**ASX: SGH**) has been advised by Allegro that it:

- (a) now has a relevant interest in 93.81% of the issued capital of Slater & Gordon;
- (b) has declared its offer free of all conditions; and
- (c) has extended the offer period to 7.00pm on 11 April, 2023.

Consistent with the Bid Implementation Agreement and intentions foreshadowed in the Bidder’s Statement and Target’s Statement, Johan Krynauw and Adrian Loader have been appointed as Directors of the Company and Mark Dewar and Merrick Howes have retired as Directors, in each case effective immediately.

Slater & Gordon’s Chair, James MacKenzie, said:

“On behalf of the Board, management and our people at Slater & Gordon, I would like to thank Mark and Merrick for their work as Directors over a number of years, and for their passion for Slater & Gordon, our clients and our people. They can certainly take their fair share of the credit for Slaters’ turn around and improved performance since the recapitalisation in 2017.

“I would also like to welcome Johan and Adrian to the Board. Their appointments herald an exciting new chapter for Slater & Gordon in partnership with Allegro and all of us at Slater & Gordon are looking forward to working with Allegro to continue to provide access to justice for our clients.”

Allegro Managing Director, Johan Krynauw, said:

“We are very pleased to join the Slater & Gordon Board and are excited to be involved in the next stage of the firm’s long and proud history providing equitable access to justice. We look forward to partnering with the existing management team and supporting the firm’s leading group of lawyers to deliver on their refreshed growth agenda and build on Slater & Gordon’s position as Australia’s leading consumer law firm.”

ENDS

Contact:

Kate Van Poelgeest – Head of Media and Communications

(07) 3331 9720 or kate.vanpoelgeest@slatergordon.com.au