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**CORRS
CHAMBERS
WESTGARTH**

Sydney
Melbourne
Brisbane
Perth
Port Moresby

3 April 2023

Online lodgement
Market Announcements Office
ASX Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Partner
Adam Foreman (02) 9210 6827
Email: adam.foreman@corrs.com.au

Dear Sir / Madam

Takeover bid by Wright NomineeCo Pty Ltd – notice of variation of Offer

We act for Wright NomineeCo Pty Ltd ACN 665 965 266 (**Allegro BidCo**) in relation to its off-market takeover bid under Chapter 6 of the *Corporations Act 2001* (Cth) (**Corporations Act**) for all the current and to be issued fully-paid ordinary shares in Slater & Gordon Limited ACN 097 297 400 (**SGH**) (**Offer**).

We refer to the bidder's statement dated 3 March 2023 as supplemented on 14 March 2023 (**Bidder's Statement**).

We **enclose**, a copy of the formal notice of variation of the offers extending the offer period, so that the Offer will remain open for acceptance until 7.00pm (AEDT) on Tuesday, 11 April 2023 (unless further extended or withdrawn) (**Notice**).

The Notice was lodged with the Australian Securities and Investments Commission and sent to SGH today, and will be sent to each person referred to in section 650D(1)(c)(ii) (as inserted by ASIC Class Order [CO 13/521]) of the Corporations Act, to the extent required by the Corporations Act.

Yours faithfully

Corrs Chambers Westgarth



Adam Foreman
Partner

enc

Notice of variation of Offer – Extension of Offer Period

Corporations Act 2001 (Cth) – Section 650D

To: Australian Securities and Investments Commission (**ASIC**)
Slater & Gordon Limited (ACN 097 297 400) (**SGH**)
Each SGH Shareholder as required under the Corporations Act

This notice is given by Wright NomineeCo Pty Ltd ACN 665 965 266 (**Allegro BidCo**) in respect of its off-market takeover offer (**Offer**) for all of the issued fully-paid ordinary shares in SGH pursuant to the bidder's statement dated 3 March 2023, as supplemented on 14 March 2023 (**Bidder's Statement**). Capitalised terms in this notice have the same meaning given in the Bidder's Statement, unless the context requires otherwise.

1. Extension of Offer Period

Pursuant to section 650D of the Corporations Act, Allegro BidCo gives notice that it varies the Offer by extending the period in which the Offer remains open for acceptance until **7.00pm (AEDT) on Tuesday, 11 April 2023**.

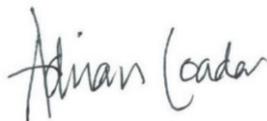
2. ASIC lodgement

A copy of this notice was lodged with ASIC on 3 April 2023. ASIC takes no responsibility for the contents of this notice.

3. Other information

This notice has been approved by a unanimous resolution passed by the directors of Allegro BidCo.

Signed for and on behalf of **Wright NomineeCo Pty Ltd**



Adrian Loader
Director

Date: 3 April 2023
