

Market Announcement

6 August 2019

DuluxGroup Limited (ASX: DLX) – Suspension from Official Quotation

Description

The securities of DuluxGroup Limited ('DLX') will be suspended from quotation at the close of trading today, Tuesday, 6 August 2019, in accordance with Listing Rule 17.2, following lodgement of the Federal Court of Australia orders with the Australian Securities and Investments Commission approving the scheme of arrangement by which Nippon Paint Holdings Co. Ltd. will acquire all of the issued shares in DLX.

Issued by

Todd Lewis

Adviser, Listings Compliance (Melbourne)



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6 August 2019

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By email: Todd Lewis (todd.lews@asx.com.au)

DuluxGroup Limited (ASX:DLX) - Request for suspension from quotation

In accordance with ASX Listing Rule 17.2, DuluxGroup Limited (**DuluxGroup**) requests that the ASX suspend the quotation of DuluxGroup shares from the close of trading today, Tuesday, 6 August 2019.

For the purposes of ASX Listing Rule 17.2, the following information is provided:

- the reason for the suspension is that the Federal Court of Australia has today made orders approving the scheme of arrangement between DuluxGroup and its shareholders, pursuant to which Nippon Paint Holdings Co., Ltd. will acquire all issued shares in DuluxGroup (Scheme);
- it is expected that the suspension will continue, pending an application by DuluxGroup to be removed from the Official List of the ASX once the Scheme is implemented on or about 21 August 2019; and
- DuluxGroup is not aware of any reason why the request for suspension from quotation should not be granted or any other information necessary to inform the market about the suspension.

Yours sincerely,

Simon Black

Company Secretary