



MARKET RELEASE

27 May 2016

Unity Mining Limited

SUSPENSION FROM OFFICIAL QUOTATION

The securities of Unity Mining Limited (the "Company") will be suspended from quotation immediately, at the request of the Company, following lodgement with ASIC of the court orders approving the scheme of arrangement between the Company and its shareholders in connection with the acquisition of all of the Company's shares by a wholly owned subsidiary of Diversified Minerals Pty Ltd.

Security Code: UML

James Gerraty

Manager, Listings Compliance (Melbourne)