



Oriental Technologies Investment Limited

ABN 13 060 266 248

Level 19

2 Market Street

Sydney NSW 2000

Tel: 612 9286 5558

Fax: 612 9286 5559

6th December 2004

Company Announcements

Australian Stock Exchange Limited

Level 4

20 Bridge Street

Sydney NSW 2000

Dear Sirs,

In its half-year report dated 19th August 2004, Oriental Technologies Investment Limited reported an operating profit before tax for the half-year ended 30 June 2004 of \$3,000, and indicated that the remainder of the year was likely to present challenges as the high price of raw materials was not expected to change in the near future.

Since that time, the position has further deteriorated and the Company now expects to generate a (Loss)/Profit before tax for the half-year ended 31 December 2004 of approximately (\$35,000) to \$65,000.

In this estimate of results, Oriental Technologies Investment Limited has included revenue arising from a legal claim totaling \$699,000. This revenue arises outside the operating activities of Oriental Technologies Investment Limited.

This expected result has been compounded by delays in the construction of the new factory, which is now not expected to commence full production until the middle of 2005. As a result, the reduced production costs anticipated from the completion of the new factory have not yet been achieved.

George Su
Managing Director