

27 August 2014

PLACEMENT TO RAISE \$6.0 MILLION

Highlights:

- **\$6.0 million placement ensures the Temrezli Uranium Project is fully funded to the decision to mine.**
- **Introduction of new institutional shareholders from Australia, UK and Asia.**
- **Anatolia to fast-track exploration programme at high priority prospects in proximity to Temrezli offering the potential for satellite operations to incrementally add to the scale of the Temrezli Project.**
 - **Drilling planned for the high grade Sefaattli Project, located 40kms from Temrezli**
 - **Planning underway for airborne radiometric survey over the corridor between the Temrezli and Sefaattli uranium projects**
- **Pre-Feasibility Study for the Temrezli Project remains in track for delivery in early Q4 2014.**

Anatolia Energy Limited (the "Company" or "Anatolia") is pleased to announce that it has received commitments to raise \$6.0 million (before costs) through the issue of up to 75 million shares at 8cps, with 1 for 2 attaching options exercisable at 12cps ("Placement").

Funds raised by the Placement will be applied to complete the Pre-Feasibility Study and Environmental Impact Assessment in respect of the Temrezli Uranium Project, undertake an extensive drilling programme at its Sefaattli Uranium Project, and for general working capital purposes. The Pre-Feasibility Study remains on track for delivery in early Q4 2014.

The Placement was strongly over-bid, with support received from existing shareholders as well as new institutional and sophisticated investors in Australia, UK and Asia. Hartleys Limited was Lead Broker and sole bookrunner to the Placement, and RFC Ambrian Limited acted as co-Manager.

Anatolia's Managing Director, Mr Jim Graham said:

"We are delighted to introduce a number of new institutional investors to our share register with this placement, which demonstrates the increasing profile of Anatolia due to the high-grade, low cost nature of its Temrezli Project, and potential for near-term development. We are also very grateful to our existing shareholders for their ongoing support."

With the Temrezli Uranium Project is quickly advancing towards a development decision later this year, and looking financially very robust, this Placement allows us to fast-track our exploration programme at the Sefaattli Project and other high priority targets within close proximity to Temrezli which offer opportunities to develop satellite operations that would ultimately feed into the Temrezli Project, offering potential to increase the production rate and expand the mine life".

Anatolia has allocated approximately \$1.5 million of the Placement proceeds for drilling at the Sefaatlí Uranium Project, located 40km from the Temrezli Project. Sefaatlí comprise two known prospects, Deliler and Tuglu Tepe, where previous drilling outlined uranium mineralisation extending over a combined area of 4.6km². Anatolia's latest drilling at the project was reported to the ASX on 20 December 2013, and all holes intersected uranium mineralisation at depths ranging between 20m and 133m, with most holes intersecting two or more lenses, and one hole up to 5 stacked lenses. Drilling is expected to commence at Sefaatlí in Q4 2014.

In addition, Anatolia is now planning an airborne radiometric survey over the highly prospective corridor between the Temrezli and Sefaatlí Projects to refine its targets in the area, which is expected to commence in Q1 2015.

The Placement will be completed in two tranches. In tranche 1 the Company will issue 50 million shares pursuant to its ASX Listing Rule 7.1 and 7.1A capacity (Tranche 1), with a further 25 million shares to be issued subject to shareholder approval at a general meeting to be held on or around 8 October 2014 ("General Meeting"). In addition to the Placement shares, placees will be issued 1 attaching unlisted option for every 2 shares subscribed in the Placement, which will have an exercise price of 12cps and an expiry date of 30 September 2016 ("Options"). The Options will be issued subject to shareholder approval at the General Meeting. A Notice of Meeting will be mailed to all shareholders in the coming days.

The Placement shares were allocated primarily to institutional and sophisticated investor clients of Hartleys Limited and RFC Ambrian.

This announcement effectively lifts the trading halt requested by Anatolia on 25 August 2014. Anatolia is not aware of any reason why the ASX would not allow trading to commence immediately.

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