



**Bluestone Global Limited**  
**ASX: BUE**

## **ASX Announcement**

27 May 2014

### **Costs of Restructure and Rights Issue**

Bluestone Global Limited (**Bluestone** or the **Company**) refers to section 1.3 (Use of Funds) of its Rights Issue Offer Document dated 8 May 2014, which stated that the costs of the Rights Issue offer was \$540,000. The Company provides the following clarification in respect of the statement:

1. The costs of \$540,000 encompass expenditures incurred by Bluestone to date in respect of all financial and operational restructuring initiatives recently undertaken by the Company as detailed in Bluestone's Restructure Plan dated 17 December 2013, and include costs associated with:
  - The placement of ordinary shares to Valdez Group Pty Ltd ATF the VC Unit Trust (**Valdez**) on 23 January 2014;
  - The issue of loan notes by the Company as announced by Bluestone on 24 January 2014 and detailed in the Company's Notice of Meeting and Explanatory Memorandum dated 14 April 2014 (**Notice**);
  - The issue of options to Valdez and the loan note holders (and by extension the costs involved with commissioning an independent expert's report and holding an extraordinary general meeting in relation to the issue of options) as detailed in the Notice; and
  - the Rights Issue.
2. The Company advises that costs relating directly to the Rights Issue offer are in the range \$125,000 - \$200,000.

**-ENDS**

**For further information, please contact:**

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