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CONCLUSION OF THE FUNDING AGREEMENT WITH THE LIND PARTNERS

Fox Resources Limited (ASX Code: FXR) advises that the Funding Agreement signed with The Lind Partners, LLC, manager of the Australian Special Opportunity Fund, LP (together, "Lind") in October 2013 has been terminated by mutual agreement today.

The last prepayment under the facility was repaid by Fox Resources on 11 April 2014.

The Directors of Fox Resources Limited would like to thank Lind for their financial support over the preceding six months which has assisted management to advance exploration efforts and also announce a maiden 101Mt Inferred Coking Coal Resource at its Bundaberg Project (ASX release 20 March 2014).

For and on behalf of the Board.

A handwritten signature in blue ink, appearing to read "Paul Dunbar", is written over a faint, circular embossed seal.

PAUL DUNBAR
MANAGING DIRECTOR