



HERBERT  
SMITH  
FREEHILLS

The Manager  
Company Announcements Office  
ASX Limited

12 June 2015

Dear Sir / Madam

**Takeover bid by TIO (NZ) Limited for Rutila Resources Limited  
Completion of dispatch of bidder's statement**

We act for TIO (NZ) Limited (New Zealand Company No. 3744171) (**TIO NZ**) in relation to its off-market takeover bid for all the ordinary shares in Rutila Resources Limited (ABN 30 139 886 187) (**Rutila**) it does not already own (**Takeover Bid**).

We attach, pursuant to item 8 of section 633(1) of the Corporations Act, a notice stating that TIO NZ has today completed sending its bidder's statements to holders of securities under item 6 of section 633(1) of the Corporations Act in relation to the Takeover Bid.

Yours sincerely

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**TIO (NZ) Limited**

**New Zealand Company No. 3744171**

**Company Notice – section 633(1) items 7, 8 and 9 Corporations Act 2001 (Cth)**

## Notice of completion of sending Bidder's Statement and Offers

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**To: Rutila Resources Limited**  
**Australian Securities and Investments Commission**  
**ASX Limited**

TIO (NZ) Limited (New Zealand Company No. 3744171) (**TIO NZ**) gives notice that it has today completed sending its bidder's statement dated 4 June 2015 (**Bidder's Statement**) (which contains an offer dated 10 June 2015 (**Offer**)) to all persons registered as a holder of ordinary shares in Rutila Resources Limited (ABN 30 139 886 187) (**Rutila**) in the register of Rutila shareholders, and also to all persons registered as the holder of options in the register of Rutila option holders, as at 7.00pm (Sydney time) on 5 June 2015 (being the date set by TIO NZ under section 633(2) of the *Corporations Act 2001* (Cth)).

date 12 June 2015

Signed for and on behalf of  
**TIO (NZ) Limited**  
by

sign here ►   
Director/Company Secretary

print name Christopher Robert BANKS