

04 March 2024

ASX Market Announcements
ASX Limited
Exchange Centre
20 Bridge Street, Sydney NSW 2000

Dear Sir/Madam,

Re: Notice of Initial substantial holder – Count Limited (ASX:CUP)

Please find attached the HUB24 Limited (**HUB**) Form 603 Notice of initial substantial holder. HUB24's Notice of Initial substantial holder is a result of Count Limited's acquisition of Diverger Limited (ASX:DVR) and the scheme of arrangement consideration paid in Count Limited shares on 1 March 2024.

Yours sincerely,



Andrew Brown
Company Secretary
HUB24 Limited

Form 603

Corporations Act 2001

Section 671B

Notice of initial substantial holder

To Company Name/Scheme Count Limited (**CUP**)

ACN/ARSN/ABN ABN 11 126 990 832

1. Details of substantial holder (1)

Name HUB24 Limited ABN 87 124 891 685 (**HUB**)

ACN/ARSN (if applicable) HUB (ACN 124 891 685)

The holder became a substantial holder on 01 March 2024
(HUB became aware of the change on 01 March 2024)

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Fully Paid Ordinary Shares s	19,558,890 (as at date of this notice)	19,558,890 (as at date of this notice)	11.59% (as at date of this notice)

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
HUB	<p>HUB's interest arises from the allotment of shares as a result of the implementation of the scheme of arrangement between Diverger Limited (Diverger) and its shareholders and Count Limited, whereby Count Limited acquired 100% of the shares in Diverger.</p> <p>HUB's interest also arises from the appointment of its subsidiary, HUB24 Custodial Services Ltd, as Investment Manager of the HUB24 Managed Portfolio Service ARSN 645 033 941 under a technical term in the relevant agreement. Actual investment management is undertaken by sub-managers.</p> <p>HUB's interest also arises from the appointment of its subsidiary, HUB24 Custodial Services Ltd, as Investment Manager of the HUB24 Super Fund under a term in the relevant agreement. Actual investment management is undertaken by sub-managers. The HUB24 Super Fund invests into in the HUB24 Managed Portfolio Service, and the number of securities stated in the next column is adjusted to remove double counting of holdings.</p>	19,558,890 fully paid ordinary shares (as at the date of this notice)

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
HUB	HUB24 Limited	HUB24 Limited	19,499,639 Fully paid ordinary shares
	BNP Paribas Securities Services (held as sub-custodian for HUB24 Custodial Services Ltd, the custodian for HUB24 Super and for HUB24 Managed Portfolio Service.	BNP Paribas Securities Services (held as sub-custodian for HUB24 Custodial Services Ltd, the custodian for HUB24 Super and for HUB24 Managed Portfolio Service.	59,251 Fully paid ordinary shares

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
HUB	01 March 2024	Allotment of Count consideration shares arising from the implementation of the Scheme of Arrangement between Diverger Limited and its shareholders and Count Limited.		19,499,639 fully paid ordinary shares Refer to Annexure A
HUB	All relevant dates of acquisitions	Refer to Annexure A		59,251 Fully paid ordinary shares Refer to Annexure A

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
HUB	Level 2,7 Macquarie Place, Sydney NSW 2000
BNP Paribas Securities Services	L6, BNP Paribas Centre, 60 Castlereagh Street Sydney NSW 2000

Signature

print name Andrew Brown capacity Company Secretary, HUB24 Limited

sign here



Date 04 March 2024

This is Annexure A of 1 page referred to in ASIC Form 603 lodged by HUB24 Limited.



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Andrew Brown
Company Secretary
HUB24 Limited
04 March 2024

Trade date	Settlement date	Trade type	Share Price	Quantity of shares
5/08/2019	7/08/2019	Buy	\$0.89	4,400
26/11/2019	28/11/2019	Buy	\$1.15	28,554
27/11/2019	29/11/2019	Buy	\$1.15	21,446
13/02/2024	15/02/2024	Buy	\$0.67	4,851
01/03/2024	04/03/2024	Allocation of Count Limited consideration shares following completion of the scheme of arrangement whereby Count Limited acquired Diverger Limited (ASX:DVR).	\$0.61	19,499,639