



18 January 2024

By Electronic Lodgement

Market Announcements Office
ASX Ltd
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

Buy-back and cancellation of shares granted under Pinnacle Omnibus Incentive Plan

Pinnacle Investment Management Group Limited (**ASX: PNI**) (**Company**) advises that the Company is undertaking an employee share scheme buy-back of 57,500 ordinary shares (**Shares**) in accordance with the Pinnacle Omnibus Incentive Plan (**Plan**). Please refer to Appendix 3C lodged with ASX for further details.

The Shares are presently held by a former employee who is no longer entitled to the Shares in accordance with the terms of the Plan.

The buy-back and subsequent cancellation of the Shares will be implemented on 6 February 2024.

Authorised by:

Calvin Kwok
Company Secretary