



Announcement Summary

Entity name

WASHINGTON H SOUL PATTINSON & COMPANY LIMITED

Date of this announcement

Wednesday December 20, 2023

The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
SOLAA	PERFORMANCE RIGHTS	312,721	18/12/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

WASHINGTON H SOUL PATTINSON & COMPANY LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

000002728

1.3 ASX issuer code

SOL

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

20/12/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code and description

SOLAA : PERFORMANCE RIGHTS

Date the +securities the subject of this notification were issued

18/12/2023

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

☒ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Todd Barlow	Citicorp Nominees Pty Ltd - CPU Share Plans Pty Ltd	109,567
David Grbin	Citicorp Nominees Pty Ltd - CPU Share Plans Pty Ltd	41,088

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

A summary of the terms of the LTI rights, including performance hurdles, is provided in the Remuneration Report in the FY2023 Annual Report
<https://soulpatts.com.au/investor-centre/financial-reports>

Any other information the entity wishes to provide about the +securities the subject of this notification



Issue details

Number of +securities
312,721

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
SOL : ORDINARY FULLY PAID	360,967,863

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SOLAA : PERFORMANCE RIGHTS	1,168,537
SOLAB : CONVERTIBLE NOTES	1,125



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

☒ Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

203,154 securities issued using the entity's 15% placement capacity
109,567 securities issued pursuant to shareholder approval obtained on 8 December 2023 for all purposes including Listing Rule 10.14

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

☒ No