



Announcement Summary

Entity name

ACUSENSUS LIMITED.

Date of this announcement

Monday November 20, 2023

The +securities the subject of this notification are: +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	UNQUOTED PERFORMANCE RIGHTS	2,568,415	17/11/2023
New class - code to be confirmed	OPTIONS EXPIRING 17 NOV 2028 EX\$1.00	250,000	17/11/2023
New class - code to be confirmed	OPTIONS EXPIRING 17 NOV 2028 EX\$0.6659	125,355	17/11/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ACUSENSUS LIMITED.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

625231941

1.3 ASX issuer code

ACE

1.4 The announcement is

New announcement

1.5 Date of this announcement

20/11/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

New class - code to be confirmed

+Security description

UNQUOTED PERFORMANCE RIGHTS

+Security type

Other

ISIN code**Date the +securities the subject of this notification were issued**

17/11/2023

Will all the +securities issued in this class rank equally in all respects from their issue date? Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?** Yes**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
Alexander Jannink	Jannink & Associates Pty Ltd as trustee for Jannink Family Trust	281,573
Mark Lawrence	Mark Lawrence	122,015

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Refer to the Company's Notice of Meeting for its 2023 Annual General Meeting on the Company's website at <https://www.acusensus.com/> for a summary of the terms of the securities being issued to Alexander Jannink.

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Refer to the Company's Notice of Meeting for its 2023 Annual General Meeting on the Company's website at <https://www.acusensus.com/> for a summary of the terms of the Company's Equity Incentive Plan Rules.

Any other information the entity wishes to provide about the +securities the subject of this notification

Each Performance Right is a right to receive a share in Acusensus Limited (ASX:ACE), subject to the achievement of certain performance and vesting conditions.



Issue details

Number of +securities

2,568,415

ASX +security code

New class - code to be confirmed

+Security description

OPTIONS EXPIRING 17 NOV 2028 EX\$1.00

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

17/11/2023

Will all the +securities issued in this class rank equally in all respects from their issue date? Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?** Yes**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
Michael Giuffrida	Michael Giuffrida	250,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1? No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

Refer to the Company's Notice of Meeting for its 2023 Annual General Meeting on the Company's website at <https://www.acusensus.com/> for a summary of the terms of the securities being issued to Michael Giuffrida.

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 1.00000000	17/11/2028



Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

ACE: ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Refer to the Company's Notice of Meeting for its 2023 Annual General Meeting on the Company's website at <https://www.acusensus.com/> for a summary of the terms of the Company's Equity Incentive Plan Rules.

Any other information the entity wishes to provide about the +securities the subject of this notification

Each Option is a right to receive a share in Acusensus Limited (ASX:ACE), subject to the achievement of certain vesting conditions and payment of an exercise price.

Issue details

Number of +securities

250,000

ASX +security code

New class - code to be confirmed

+Security description

OPTIONS EXPIRING 17 NOV 2028 EX\$0.6659

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

17/11/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

No

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being



issued.

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.66590000	17/11/2028

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

ACE: ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Refer to the Company's Notice of Meeting for its 2023 Annual General Meeting on the Company's website at <https://www.acusensus.com/> for a summary of the terms of the Company's Equity Incentive Plan Rules.

Any other information the entity wishes to provide about the +securities the subject of this notification

Each Option is a right to receive a share in Acusensus Limited (ASX:ACE), subject to the achievement of certain vesting conditions and payment of an exercise price.

Issue details

Number of +securities

125,355



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
ACE : ORDINARY FULLY PAID	126,149,975

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ACEAC : OPTION EXPIRING 12-JAN-2026 EX \$0.46	1,250,000
ACEAG : OPTION EXPIRING 26-SEP-2031 EX \$0.552	461,660
ACEAH : OPTION EXPIRING VARIOUS DATES EX \$0.158	500,000
ACEAI : OPTION EXPIRING VARIOUS DATES EX \$0.316	500,000
ACEAJ : OPTION EXPIRING VARIOUS DATES EX \$0.474	500,000
ACEAF : OPTION EXPIRING 12-JAN-2028 EX \$1.00	250,000
ACEAA : OPTION EXPIRING 17-DEC-2023 EX \$0.46	250,000
ACEAE : OPTION EXPIRING 01-JUL-2027 EX \$0.552	1,972,140
ACEAD : OPTION EXPIRING 20-APR-2027 EX \$0.552	1,540,220
New class - code to be confirmed : UNQUOTED PERFORMANCE RIGHTS	2,568,415
New class - code to be confirmed : OPTIONS EXPIRING 17 NOV 2028 EX\$1.00	250,000
New class - code to be confirmed : OPTIONS EXPIRING 17 NOV 2028 EX\$0.6659	125,355



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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