



## Announcement Summary

**Entity name**

SOUTHERN GOLD LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Monday July 03, 2023

**The +securities to be quoted are:**

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
SAU	ORDINARY FULLY PAID	126,000,000	30/06/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

SOUTHERN GOLD LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

107424519

### 1.3 ASX issuer code

SAU

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

3/7/2023

Part 2 - Type of Issue

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**2.1 The +securities to be quoted are:**☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B**Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
29-May-2023 09:21	New - Proposed issue of securities - SAU	<div>A placement or other type of issue</div>

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**☒ Yes**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

63m unlisted options (1 option for every 2 placement shares) -- will be addressed through an Appendix 3G to be lodged following this lodgement  
60m Shares yet to be issued for the acquisition of IDT (expected later today)  
20m unlisted options are yet to be issued to consultants associated with IDT (expected later today)



### Placement Details

## SAU : ORDINARY FULLY PAID

30/6/2023

### Distribution Schedule

**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over	47	100.00 %



Issue details

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**Number of +securities to be quoted**

126,000,000

**Are the +securities being issued for a cash consideration?**

☒ Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.02000000

**Any other information the entity wishes to provide about the +securities to be quoted**

Unlisted options to be granted to placees on the basis of one option for every two shares subscribed. An Appendix 3G will be lodged for 63,000,000 options, following the lodgement of this Appendix 2A.

**Part 4 - Issued capital following quotation**

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
SAU : ORDINARY FULLY PAID	426,285,279

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
SAUAY : PERFORMANCE RIGHTS	15,000,000
SAUAG : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	6,360,000