

Market Announcement

25 May 2023

Southern Gold Limited (ASX: SAU) - Trading Halt

Description

The securities of Southern Gold Limited ('SAU') will be placed in trading halt at the request of SAU, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Monday, 29 May 2023 or when the announcement is released to the market.

Issued by

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25 May 2023

Trading Halt Request

Southern Gold Limited (ASX: SAU) (Southern Gold or the Company), requests a trading halt be placed on its securities immediately, pending an announcement to the market in relation to an acquisition and a capital raising.

Southern Gold is not aware of any reason that a trading halt should not be placed on its securities. The trading halt is expected to be lifted by no later than commencement of trading on Monday, 29 May 2023, pending release of an announcement by the Company in relation to the acquisition and capital raising.

Yours sincerely,

Ray Ridge

Company Secretary