

# Market Announcement

9 December 2020

## Top Shelf International Holdings Ltd (ASX: TSI) – Admission and Commencement of Official Quotation

### Description

Top Shelf International Holdings Ltd (ASX:TSI) was admitted to the Official List of ASX Limited ('ASX') today, Wednesday 9 December 2020.

Official quotation of TSI's shares will commence at 11:00AM AEDT on Thursday, 10 December 2020.

TSI raised approximately \$47.2 million pursuant to the offer under its prospectus dated 12 November 2020 as supplemented by the supplementary prospectus dated 24 November 2020 ('Prospectus') by the issue and transfer of 21,328,802 shares at an issue price of \$2.21 per share and the issue of 32,452 shares at an issue price of \$1.88 per share.

### Quotation information

<b>Quoted Securities:</b>	42,618,530 fully paid ordinary shares
<b>ASX Code:</b>	TSI
<b>Time:</b>	11:00 AM AEDT
<b>Date:</b>	Thursday, 10 December 2020
<b>ASX Trade Abbreviation:</b>	TOPSHELF
<b>ISIN:</b>	AU0000118887
<b>Home Branch:</b>	Melbourne
<b>Registered Office:</b>	Top Shelf International Holdings Ltd Address: 16 – 18 National Boulevard, Campbellfield VIC 3061, Australia Phone: 03 8317 9990 Email: <a href="mailto:info@topshelfgroup.com.au">info@topshelfgroup.com.au</a>
<b>Company Secretary:</b>	Kim Graves
<b>Share Registry:</b>	Boardroom Pty Limited Address: Level 12, 225 George Street, Sydney NSW 2000, Australia Phone: 1300 737 760 (within Australia) Phone: +61 2 9290 9600 (outside Australia) Email: <a href="mailto:enquiries@boardroomlimited.com.au">enquiries@boardroomlimited.com.au</a>
<b>Balance Date:</b>	30 June
<b>CHESS:</b>	Participating. CHESS and Issuer Sponsored.
<b>Place of Incorporation:</b>	Australia
<b>Dividend Policy:</b>	See section 4.9 of the Prospectus
<b>Activities:</b>	Producer and marketer of high-quality Australian spirit-based beverage brands.

<b>Lead Manager:</b>	Ord Minnett Limited Wilson Corporate Finance Limited
<b>Underwriter:</b>	Ord Minnett Limited Wilson Corporate Finance Limited
<b>ASX Restricted Securities:</b>	<p>6,822,144 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 10 December 2022, being 24 months from the date of commencement of Official Quotation.</p> <p>232,932 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 1 June 2021, being 12 months from the date of issue.</p> <p>39,480 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 8 September 2021, being 12 months from the date of issue.</p> <p>789,600 options exercisable at \$2.026 expiring on various dates, classified by ASX as restricted securities and to be held in escrow until 10 December 2022, being 24 months from the date of commencement of Official Quotation.</p> <p>3,375,540 options exercisable at \$3.445 expiring on various dates, classified by ASX as restricted securities and to be held in escrow until 10 December 2022, being 24 months from the date of commencement of Official Quotation.</p> <p>81,447 options with nil exercise price expiring on various dates, classified by ASX as restricted securities and to be held in escrow until 10 December 2022, being 24 months from the date of commencement of Official Quotation.</p>
<b>Other Securities Not Quoted:</b>	<p>1,413,384 options exercisable at \$2.026 expiring on various dates; and</p> <p>817,236 options exercisable at \$3.445 expiring on various dates</p>

### What do I need to do and by when?

Please refer to TSI's Prospectus.

### Need more information?

For further information, please call the Top Shelf Offer Information Line on 1300 737 760 (within Australia) or +61 2 9290 9600 (outside Australia) 8.15am to 5.30pm (Melbourne time), Monday to Friday (excluding public holidays).

### Disclaimer

Please refer to the following [disclaimer](#).

### Issued by

**Lin Kang**

Adviser, Listings Compliance (Sydney)