



Wollongong Coal

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24 April 2020

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ASX Code: WLC

Schemes of Arrangements - Notice of Listing for Directions of NSW Supreme Court Proceedings

Wollongong Coal Limited (ASX Code: WLC) (**Company**) refers to its previous ASX announcement dated 3 April 2020 where it advised that the creditor schemes of arrangement between each of the Company and Jindal Steel and Power (Australia) Pty Ltd (**Scheme Companies**) and the lenders under certain secured loan facilities (**Schemes Creditors**) approved by the NSW Supreme Court on 14 February 2020 in *Re Wollongong Coal Ltd and Jindal Steel & Coal (Australia) Pty Ltd* [2020] NSWSC 73 (**Schemes**) had terminated according to their terms.

The Company gives notice that, at the request of the Scheme Companies, NSW Supreme Court Proceedings (In the matter of **Wollongong Coal Limited**, case no 2019 / 384003) in respect of the Schemes have been listed for directions in the **NSW Supreme Court Corporations List** on **Monday 27 April 2020 at 10 am**. The Scheme Companies will seek further orders in respect of the Schemes at the Directions hearing.

The Company will make a further announcement regarding the outcome of the directions hearing once it has taken place. In the meantime, persons dealing with the Company should continue to exercise caution in those dealings. No forecast is made of the outcome of the Court proceedings referred to above.

For further details, please contact the Company Secretary.

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